

SH01

Return of allotment of shares

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited
company.



A22 *A5A4OOSH* #305
28/06/2016
COMPANIES HOUSE

1 Company details

Company number 05805292

Company name in full Mardix Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d1 d4 m0 m6 y2 y0 y1 y6
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
See continuation page					

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

4

Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See continuation page				£
				£
				£
				£
Totals			0	£ 0.00

5

Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6

Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.		④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	2062	
Total aggregate nominal value ④	1358.05	

① Including both the nominal value and any share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages

Please use a Statement of Capital continuation page if necessary.

SH01

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share See continuation pages

Prescribed particulars
1

Class of share

Prescribed particulars
1

Class of share

Prescribed particulars
1

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

8 Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Squire Patton Boggs (UK) LLP

Address Trinity Court

16 John Dalton Street

Post town Manchester

County/Region

Postcode

M 6 0 8 H S

Country England

DX 14347 Manchester 1

Telephone +44 (0)161 830 5000



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have shown the date(s) of allotment in section 2.
- ☒ You have completed all appropriate share details in section 3.
- ☒ You have completed the appropriate sections of the Statement of Capital.
- ☒ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling.

CHFP025 Laserform International 2/11

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency	£			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary	1.00		414	414.00
B Ordinary	1.00		219	219.00
C Ordinary	1.00		221	221.00
D Ordinary	1.00		48	48.00
E Ordinary	1.00		48	48.00
F Ordinary	1.00		112	112.00
G Ordinary	0.20		430	86.00
H Ordinary	1.00		100	100.00
I Ordinary	0.50		215	107.50
J Ordinary	0.01		255	2.55
Totals			2062	1,358.05

- ① Including both the nominal value and any share premium.
- ② Total number of issued shares in this class.
- ③ E.g. Number of shares issued multiplied by nominal value of each share.

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>The holders of the A Ordinary Shares, the B Ordinary Shares and the C Ordinary Shares are entitled to 80% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The A Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the A Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The A Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	<p>The holders of the A Ordinary Shares, the B Ordinary Shares and the C Ordinary Shares are entitled to 80% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The B Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the B Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The B Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C Ordinary	
Prescribed particulars	<p>The holders of the A Ordinary Shares, the B Ordinary Shares and the C Ordinary Shares are entitled to 80% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The C Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the C Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The C Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	D Ordinary	
Prescribed particulars	<p>The holders of the D Ordinary Shares are entitled to 5% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The D Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the D Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The D Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	E Ordinary	
Prescribed particulars	<p>The holders of the E Ordinary Shares are entitled to 5% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The E Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the E Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The E Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	F Ordinary
Prescribed particulars	<p>The F Ordinary Shares do not carry voting rights.</p> <p>The F Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the F Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The F Ordinary Shares are not redeemable shares.</p>

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	G Ordinary	
Prescribed particulars	<p>The holders of the G Ordinary Shares are entitled to 5% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The G Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the G Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The G Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	H Ordinary	
Prescribed particulars	<p>The holders of the H Ordinary Shares are entitled to 5% of the total votes of shareholders, divided pro rata between such shares.</p> <p>The H Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the H Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The H Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	I Ordinary	
Prescribed particulars	<p>The I Ordinary Shares do not carry voting rights.</p> <p>The I Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the I Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The I Ordinary Shares are not redeemable shares.</p>	

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	J Ordinary	
Prescribed particulars	<p>The J Ordinary Shares do not carry voting rights.</p> <p>The J Ordinary Shares are entitled to participate in such dividends as the directors of the company may recommend or which are declared by ordinary resolution in respect of the J Ordinary Shares.</p> <p>On a return of capital or liquidation:</p> <ul style="list-style-type: none"> - the first £55,000,000 of surplus assets are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares (provided that the F Ordinary Shares shall only be entitled to £1 per share if the surplus assets are less than £30,000,000); - 66% of the surplus assets above £55,000,000 are shared between the G Ordinary Shares, the H Ordinary Shares, the I Ordinary Shares and the J Ordinary Shares pro rata to the number of those shares in issue; and - the other 34% of the surplus assets above £55,000,000 are shared between the A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares, the E Ordinary Shares and the F Ordinary Shares. <p>The J Ordinary Shares are not redeemable shares.</p>	