

Rule 4 34-CVL

The Insolvency Act 1986

Statement of Company's
AffairsPursuant to Section 95/99 of the
Insolvency Act 1986**S.95/99**

For official use

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To the Registrar of Companies

Company Number

05804244

Name of Company

(a) Insert full name of
company

(a) RXT (UK) Limited

(b) Insert full name(s)
and address(es)

We (b) Gregory Andrew Palfrey
Smith & Williamson LLP
Imperial House
18-21 Kings Park Road
Southampton
SO15 2AT

Stephen John Adshead
Smith & Williamson LLP
Imperial House
18-21 Kings Park Road
Southampton
SO15 2AT

(c) Insert date

the joint liquidators of the above-named company attach a statement of the company's affairs
as at (c)

17 September 2013

Signed

G A Palfrey

Date

18/9/13

Presenter's name,
address and reference (if
any)

Gregory Andrew Palfrey
Smith & Williamson LLP
Imperial House
18-21 Kings Park Road
Southampton
SO15 2AT
RX001
023 8082 7600

For Official Use

Liquidation Section

Post Room



Statement of Affairs

Statement as to affairs of

RXT (UK) Limited

on the 17 September 2013 the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

TOMAS BRATTERUD

Signed

Tomas Bratterud

Dated

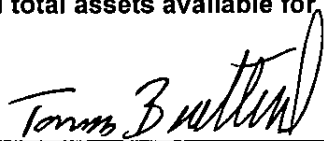
17.09.13

RXT (UK) Limited
Statement Of Affairs as at 17 September 2013

A - Summary of Assets

Assets	Book Value \$	Estimated to Realise \$
Assets subject to fixed charge:		
Assets subject to floating charge:		
Uncharged assets:		
Book Debts	3,437,071 24	2,956,344 00
Withholding tax	136,755 11	136,755 11
Cash at Bank	7,791,942 48	7,791,942 48
Inter-company balances	10,532,936 54	10,532,936 54
Estimated total assets available for preferential creditors		21,417,978 13

Signature



Date

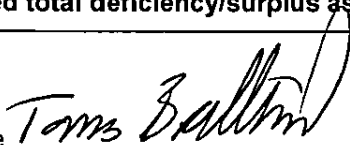
17.09.13

RXT (UK) Limited
Statement Of Affairs as at 17 September 2013

A1 - Summary of Liabilities

	Estimated to Realise \$
Estimated total assets available for preferential creditors (Carried from Page A)	21,417,978 13
Liabilities	
Preferential Creditors -	
	NIL
Estimated deficiency/surplus as regards preferential creditors	21,417,978 13
Debts secured by floating charge pre 15 September 2003	
Other Pre 15 September 2003 Floating Charge Creditors	NIL
	21,417,978 13
Estimated prescribed part of net property where applicable (to carry forward)	NIL
Estimated total assets available for floating charge holders	21,417,978 13
Debts secured by floating charges post 15 September 2003	
	NIL
Estimated deficiency/surplus of assets after floating charges	21,417,978 13
Estimated prescribed part of net property where applicable (brought down)	NIL
Total assets available to unsecured creditors	21,417,978 13
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	
Inter-company balances	30,601,559 38
Accruals	271,000 00
	30,872,559 38
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall in respect of F.C's post 14 September 2003)	(9,454,581 25)
Estimated deficiency/surplus as regards creditors	(9,454,581 25)
Issued and called up capital	
Ordinary Shareholders	2 00
	2 00
Estimated total deficiency/surplus as regards members	(9,454,583 25)

Signature



Date

17.09.13

**Smith & Williamson LLP
RXT (UK) Limited
B - Company Creditors**

Key	Name	Address	
CH00	HM Revenue & Customs	Central London Area, 13th Floor Euston Tower, 286 Euston Road, London, NW1 3UH	0 00
CH01	HM Revenue & Customs	National Insolvency Unit, 5th Floor Regian House, James Street, Liverpool, L75 1AD	0 00
CR00	RXT Inc	3000 Wilcrest Drive, Suite 350, Houston, TX 77042, United States of America	2,807,678 27
CR01	RXT (BVI) Inc	Belmont Chambers, PO Box 3443, Road Town, Tortola, British Virgin Islands	10,573,566 00
CR02	RXT Management AS	C/o Receiver Jon Skjorshammer, PO Box 1324 Vika, 0112 Oslo, Norway	2,137,717 01
CR03	RXT Norway AS	C/o Receiver Jon Skjorshammer, PO Box 1324 Vika, 0112 Oslo, Norway	15,082,598 10
6 Entries Totalling			30,601,559 38

Erna Zutterlin

**Smith & Williamson LLP
RXT (UK) Limited
C - Shareholders**

Key	Name	Address	Pref	Ord	Other	Total
HR00	Reservoir Exploration Technology ASA	c/o Receiver Jon Skjorshammer, Po Box 1324 Vika, 0112 Oslo, Norway	0	2	0	2
1 Entries Totalling						2

Signature

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