Companies House
for the record

SH01 (ef)

Return of Allotment of Shares

XBJO7Q6I

Company Name: **GS EUROPEAN INVESTMENT GROUP III LTD.**

Company Number: **05793757**

Received for filing in Electronic Format on the: **23/12/2010**

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	*From* **17/12/2010**	*To* **17/12/2010**

Class of shares	**B ORDINARY**	*Number allotted*	**60000**
		Nominal value of each share	**1**
Currency	**EUR**	*Amount paid*	**1**
		Amount unpaid	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	*Number allotted*	1
		Aggregate nominal value	1
Currency	GBP	*Amount paid per share*	1
		Amount unpaid per share	0

Prescribed particulars

THE A ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE A ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTION. THE A ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE A ORDINARY SHARES ARE NON REDEEMABLE.

Class of shares	B ORDINARY	*Number allotted*	2501869
		Aggregate nominal value	2501869
Currency	EUR	*Amount paid per share*	1
		Amount unpaid per share	0

Prescribed particulars

THE B ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF VOTING. THE B ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF INCOME DISTRIBUTIONS. THE B ORDINARY SHARES SHALL HAVE FULL RIGHTS IN RESPECT OF CAPITAL DISTRIBUTIONS (INCLUDING ON A WINDING UP). THE B ORDINARY SHARES ARE NON REDEEMABLE.

Statement of Capital (Totals)

Currency	**GBP**	*Total number of shares*	**1**
		Total aggregate nominal value	**1**
Currency	**EUR**	*Total number of shares*	**2501869**
		Total aggregate nominal value	**2501869**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.