

2.16B

The Insolvency Act 1986

Notice of statement of affairs

Name of Company

Doyle plc

Company number

5786284

In the
High Court of Justice Birmingham District
Registry Chancery Division

(full name of court)

Court case number
8312(a) Insert full
name(s) and
address(es) of
administrator(s)I/We (a)
Richard Michael Hawes
Deloitte LLP
3 Rivergate
Temple Quay
Bristol
BS1 6GDDominic Lee Zoong Wong
1 Woodborough Road

attach a copy of -

*Delete as
applicable

*the statement(s) of affairs,

in respect of the administration of the above company

Signed



Joint / Administrator(s)

Dated

3/8/12

Contact Details:You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House to
contact you if there is a query on the
formThe contact information that you give
will be visible to searchers of theRichard Michael Hawes
Deloitte LLP
3 Rivergate
Temple Quay
Bristol
BS1 6GD

DX Number DX 78170

0117 9211622
DX ExchangeWhen you have completed and signed this form, please send it to the
Registrar of Companies at -
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

SATURDAY



A06

A1F2PQ5E

11/08/2012

#373

COMPANIES HOUSE

Statement of affairs

Name of Company Doyle plc	Company number 5786284
In the High Court of Justice, Birmingham District Registry, Chancery Division [full name of court]	Court case number 8312 of 2012

(a) Insert name and address
Statement as to the affairs of (a) Doyle plc
Little Burrow, Welwyn Garden City, Hertfordshire, AL7 5SP

of registered office of the
on the 21 June 2012 the date that the company entered administration
company

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 21 June 2012 the date that the company entered administration

Full name STEFANOS STEFANO

Signed 

Dated 30/7/12

A – Summary of Assets

Assets

Assets subject to fixed charge:

Plant & Machinery
Motor Vehicles
Fixtures & Fittings
Land & Buildings

Fixed Charge Creditors
Term Loan
Commercial Mortgage

Book Value £	Estimated to Realise £
3,693	—
29,000	7,500
146,043	15,000
1,697,882	2,500,000
(2,016,667)	(2,016,667)
(1,549,565)	(1,549,565)
1,121,428	—
(568,185)	(1,043,732)

Assets subject to floating charge:

Inter Company

Uncharged assets

Estimated total assets available for preferential creditors

Signature

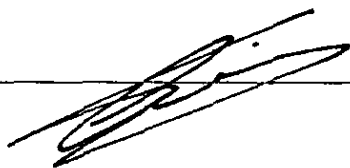


Date 30/07/12

A1 – Summary of Liabilities

	Estimated £
Estimated total assets available for preferential Creditors (carried from page A)	£ (1043,732)
Liabilities	
Preferential creditors -	£ 58,050
Estimated deficiency/surplus as regards preferential creditors	£ (1,101,782)
Estimated prescribed part of net property where applicable (to carry forward)	
Estimated total assets available for floating charge holders	(1,101,782)
£	1,579,199
Overdraft	(205,266)
Positive Bank - JDC	£ 331,997
" " - JDC Holdings	
Debts secured by floating charges	(281,167)
Surplus Assets - BPH	(1862,611)
" " - JDC	(1,101,782)
Estimated deficiency/surplus of assets after floating charges	—
£	
Estimated prescribed part of net property where applicable (brought down)	
Total assets available to unsecured creditors	£ —
Unsecured non-preferential claims	£
Estimated deficiency after floating charge where applicable (brought down)	14,693,468
Estimated deficiency/surplus as regards creditors	£ 14,693,468
Issued and called up capital	£
(Ordinary)	1,000,000
Estimated total deficiency/surplus as regards members	£ 1,000,000
	(15693468)

Signature



Date

30/07/12

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

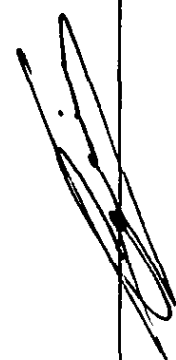
[illegible]

Signature

Date 30/07/12

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
SEE ATTACHED				
TOTALS				



Signature _____ Date 30/07/12

Doyle plc

A PREFERENCE SHARES AT £1 EACH

	Number of Shares	Value
Stef Stefanou	10,000,000	£10,000,000
Total A Preference Shares	10,000,000	£10,000,000

B PREFERENCE SHARES AT £1 EACH

	Number of Shares	Value
Deborah Stefanou	1,000,000	£1,000,000
Jonathan Stefanou	600,000	£600,000
Sarah Stefanou	600,000	£600,000
Michael Stefanou	600,000	£600,000
Stephen Harvey	200,000	£200,000
Total B Preference Shares	3,000,000	£3,000,000

ORDINARY SHARES AT 10p EACH

Main Board	Number of Shares	Value
Stef Stefanou	4,760,000	£476,000
Stephen Harvey	600,000	£60,000
Mark Taylor	600,000	£60,000
Total	5,960,000	£596,000

Shareholders

Ian Carr	JDG	120,000	£12,000
Terry Casbolt	JDG	40,000	£4,000
Sharron Chalkley	JDG	40,000	£4,000
Nick Bett	JDC	180,000	£18,000
Allan Gibb	JDC	80,000	£8,000
Peter Goring	JDC	80,000	£8,000
Mo Hurch	JDC	80,000	£8,000
Glenn Myatt	JDC	150,000	£15,000
Nick Wright	JDC	80,000	£8,000
Paul Gaitely	BPH	150,000	£15,000
Dave Hazell	BPH	150,000	£15,000
Keith Ashcroft	IBIL	450,000	£45,000
Fraser Saunders	IBIL	20,000	£2,000
Total		1,620,000	£162,000

Employee Benefit Trust

EBT Reserved Options	375,000	£37,500
EBT Unallocated	2,045,000	£204,500
Total	2,420,000	£242,000

Total Ordinary Shares	10,000,000	£1,000,000
------------------------------	-------------------	-------------------

Total **£14,000,000**



21/06/2012