



Companies House
— for the record —

RE-SCAN AR01 (ef)

Annual Return
Annual Return



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Company Name **MAGICALIA MEDIA LIMITED**

Company Number **05780320**

Date of this return **13/04/2011**

SIC codes **7415**

Company Type **Private company limited by shares**

Situation of Registered Office **15-18 WHITE LION STREET
ISLINGTON
LONDON
N1 9PG**

Officers of the company

Company Secretary 1

<i>Type</i>	Person
<i>Full forename(s)</i>	STEPHEN JAMES

<i>Surname</i>	LAVIN
<i>Surname</i>	LAVIN

Former names

<i>Service Address</i>	15 COOMBE GARDENS BERKHAMSTED HERTFORDSHIRE HP4 3PA
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Company Director 1

Type **Person**
Full forename(s) **THOMAS PIERRE**

Surname **BUREAU**
Surname **BUREAU**

Former names

Service Address **10 CHESTERFORD GARDENS
LONDON
NW3 7DE**

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **01/08/1968** *Nationality* **BRITISH**
Occupation **COMPANY DIRECTOR**

Company Director 2

Type **Person**
Full forename(s) **TIMOTHY EDWARD**

Surname **EASINGWOOD**
Surname **EASINGWOOD**

Former names

Service Address **76 IFFLEY ROAD**
LONDON
W6 0PF

Country/State Usually Resident **UNITED KINGDOM**

Date of Birth **12/01/1977** *Nationality* **BRITISH**
Occupation **NON EXECUTIVE DIRECTOR**

Company Director 3

Type	Person
Full forename(s)	CHRISTOPHER MICHAEL

<i>Surname</i>	GRAHAM
<i>Surname</i>	GRAHAM

Former names

Service Address **OLD BUCKHURST
WITHYHAM
EAST SUSSEX
TN7 4BA**

Country/State Usually Resident ENGLAND

Date of Birth 10/11/1959 *Nationality* BRITISH
Occupation NON EXECUTIVE DIRECTOR

Company Director **4**

<i>Type</i>	Person
<i>Full forename(s)</i>	STEPHEN JAMES

<i>Surname</i>	LAVIN
<i>Surname</i>	LAVIN

Former names

<i>Service Address</i>	15 COOMBE GARDENS
	BERKHAMSTED
	HERTFORDSHIRE
	HP4 3PA

Country/State Usually Resident **UNITED KINGDOM**

<i>Date of Birth</i>	05/04/1970	<i>Nationality</i>	BRITISH
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<i>Occupation</i>	COMPANY DIRECTOR
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Company Director **5**

<i>Type</i>	Person
<i>Full forename(s)</i>	DUNCAN CHRISTOPHER

<i>Surname</i>	TICKELL
<i>Surname</i>	TICKELL

Former names

<i>Service Address</i>	1 STRAUSS ROAD
	CHISWICK
	LONDON
	W4 1DL

Country/State Usually Resident **UNITED KINGDOM**

<i>Date of Birth</i>	08/11/1968	<i>Nationality</i>	BRITISH
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<i>Occupation</i>	PUBLISHING DIRECTOR
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Statement of Capital (Share Capital)

Class of shares	DEFERRED	<i>Number allotted</i>	126200000
		<i>Aggregate nominal value</i>	12620000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0 1
		<i>Amount unpaid per share</i>	0
		<i>Amount unpaid per share</i>	0

Prescribed particulars

DEFERRED SHARES DO NOT CARRY RIGHTS TO RECEIVE NOTICE OF, ATTEND OR VOTE AT GENERAL MEETINGS DIVIDENDS SHALL BE PAID IN THE FOLLOWING ORDER OF PRIORITY 1 FIRST TO REDEEM ALL PREFERENCE SHARES 2. SECONDLY AMONGST HOLDERS OF THE OORDINARY SHARES 3 THIRDLY TO HOLDERS OF DEFERRED SHARES AT THE RATE OF 0.01% PER ANNUM OF THE NOMINAL VALUE OF EACH DEFERRED SHARE AND ONLY IF AVAILABLE PROFITS EXCEED £100 MILLION FOR THE FINANCIAL YEAR IN QUESTION. ON A RETURN OF CAPITAL PAYMENST SHALL BE MADE AS FOLLOWS: 1. FIRST TO FULLY REDEEM THE PREFERENCE SHARES 2 THE BALANCE TO BE DISTRIBUTED TO AMONGST HOLDERS OF ORDINARY SHARES PROVIDED THAT AFTER DISTRIBUTION OF THE FIRST £100 MILLION THE DEFERRED SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE AN AMOUNT EQUAL TO THE NOMINAL VALUE OF SUCH DEFERRED SHARES

Class of shares	ORDINARY	<i>Number allotted</i>	562162
		<i>Aggregate nominal value</i>	56216.2
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0 1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE UNLESS THAT SHAREHOLDER IS A LEAVER

Class of shares	PREFERENCE	<i>Number allotted</i>	2000000
		<i>Aggregate nominal value</i>	2000000
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

EACH PREFERENCE SHAREHOLDER IS ENTITLED TO RECEIVE NOTICE OF GENERAL MEETINGS BUT NOT TO ATTEND OR VOTE AT SUCH GENERAL MEETINGS

Statement of Capital (Totals)

Currency	GBP	Total number of shares	128762162
		Total aggregate nominal value	14676216 2

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 13/04/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for a private or non-traded public company are shown below

Shareholding 1 Name	0 ORDINARY shares held as at 2011-04-13 JEREMY TAPP
Shareholding 2 Name	0 ORDINARY shares held as at 2011-04-13 ADAM LAIRD
Shareholding 3 Name	47784 ORDINARY shares held as at 2011-04-13 DUNCAN TICKELL
Shareholding 4 Name	94162 ORDINARY shares held as at 2011-04-13 THOMAS BUREAU
Shareholding 5 Name	310876 ORDINARY shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY PARTNERS GP LP
Shareholding 6 Name	0 PREFERENCE shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY PARTNERS LP
Shareholding 7 Name	3935 ORDINARY shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY FOUNDER PARTNERS GP LIMITED
Shareholding 8 Name	1577396 DEFERRED shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY FOUNDER PARTNERS GP LIMITED
Shareholding 9 Name	25295 ORDINARY shares held as at 2011-04-13 APPLEBY TRUST (JERSEY) LIMITED
Shareholding 10 Name	28110 ORDINARY shares held as at 2011-04-13 STEPHEN JAMES LAVIN
Shareholding 11 Name	14054 ORDINARY shares held as at 2011-04-13 CHRISTOPHER DUNCAN CORDEROY

<i>Shareholding 12</i> <i>Name</i>	124622604 DEFERRED shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY PARTNERS GP LP
<i>Shareholding 13</i> <i>Name</i>	1975002 PREFERENCE shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY PARTNERS GP LP
<i>Shareholding 14</i> <i>Name</i>	24998 PREFERENCE shares held as at 2011-04-13 24998 PREFERENCE shares held as at 2011-04-13 EXPONENT PRIVATE EQUITY CO-INVESTMENT PARTNERS LP
<i>Shareholding 15</i> <i>Name</i>	32324 ORDINARY shares held as at 2011-04-13 BERNARD GRAY
<i>Shareholding 16</i> <i>Name</i>	5622 ORDINARY shares held as at 2011-04-13 PETER FIELD

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor



Companies House
— for the record —

COMPANY NAME: MAGICALIA MEDIA LIMITED

COMPANY NUMBER: 05780320

A second filed AR01 was registered on 24/08/2011