

IMMEDIATE MEDIA COMPANY MAGICALIA HOLDINGS LIMITED

(the "Company")

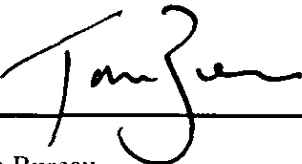
Company Number: 05780320

STATEMENT MADE PURSUANT TO SECTION 644(5) COMPANIES ACT 2006 (the "ACT") MADE ON 26 OCTOBER 2012

We, the directors named below (being all the directors of the Company as at the date of this statement), confirm that the solvency statement made by each of us on 26 October 2012 under section 643 of the Act for the purposes of section 642 of the Act

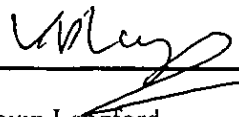
- (i) was made not more than 15 days before the date on which the written resolution reducing the share capital (the "Resolution") was passed, and
- (ii) was provided to every eligible member at or before the time that the Resolution was sent to them, in accordance with section 642(2) of the Act

Signed by

  
Tom Bureau


26 October 2012

Signed by

  
Kevin Langford

26 October 2012

Signed by

  
Stephen Lavin

26 October 2012

