



Please complete in typescript, or
in bold black capitals

CHFP025

88(2)

(Revised 2005)

Return of Allotment of Shares

Company Number

5780320

Company name in full

Magicalia Media Limited

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 3 0 6 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

Ordinary	A Preference Shares	
81,081	2,918,919	
£0 10	£1 00	
£1 00	£1 00	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

--

THURSDAY



A50

AK1E6QLQ

21/06/2007

380

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 33050 Cardiff

or

DX 235 Edinburgh

or LP - 4 Edinburgh 2

1814382

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>Peter Harkness</u>	Class of shares allotted	Number allotted	
Address <u>58 Bretton Lane, West Bretton, Wakefield, WF4 4LE</u>			
UK Postcode <u>W F 4 4 L E</u>			
Name(s) <u>Owen Davies</u>	Class of shares allotted	Number allotted	
Address <u>Little Oaks 2b, Drax Avenue, Wimbledon, SW20 0EH</u>			
UK Postcode <u>S W 2 0 0 E H</u>			
Name(s) <u>Exponent Private Equity Partners L P</u>	Class of shares allotted	Number allotted	
Address <u>12 Henrietta Street, London WC2E 8LH</u>			
UK Postcode <u>W C 2 E 8 L H</u>			
Name(s) <u>Exponent Private Equity Co-Investment Partners L P</u>	Class of shares allotted	Number allotted	
Address <u>12 Henrietta Street, London WC2E 8LH</u>			
UK Postcode <u>W C 2 E 8 L H</u>			
Name(s) _____	Class of shares allotted	Number allotted	
Address _____			
UK Postcode <u>_____</u>			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Adam Lark

Date

13/06/2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Lovells LLP

Atlantic House, Holborn Viaduct, London, EC1A 2FG

Tel 020 7296 2000

DX number 57

DX exchange London Chancery Lane

1814382