



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5780320

Company name in full

BROOMCO (4009) LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 6 0 5 2 0 0 6

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

"A" PREFERENCE

Number allotted

399,990

14,400,000

Nominal value of each share

£0.10

£1.00

Amount (if any) paid or due on each
share (including any share premium)

£1.00

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

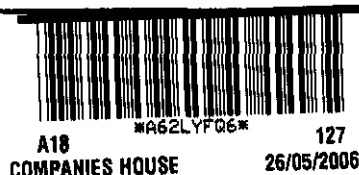
100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

100,000 ordinary shares issued to J Tapp and A Laird issued in consideration

for the transfer of shares in Magicalia Limited



**When you have completed and signed the form please send
it to the Registrar of Companies at:**

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name JEREMY TAPP Address 129 NEW ROAD, BRIXHAM, DEVON UK Postcode T Q 5 L 8 D B		Class of shares allotted ORDINARY 	Number allotted 50,000
Name ADAM LAIRD Address 32 GLYCENA ROAD LONDON UK Postcode S W 1 1 5 T R		Class of shares allotted ORDINARY 	Number allotted 50,000
Name EXPONENT PRIVATE EQUITY PARTNERS, L.P. Address 12 HENRIETTA STREET LONDON UK Postcode W C 2 E 8 L H		Class of shares allotted ORDINARY PREFERENCE 	Number allotted 296,240 14,220,000
Name EXPONENT PRIVATE EQUITY CO-INVESTMENT PARTNERS, L.P. Address 12 HENRIETTA STREET LONDON UK Postcode W C 2 E 8 L H		Class of shares allotted ORDINARY PREFERENCE 	Number allotted 3,750 180,000
Name Address UK Postcode		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date 16 May 2006

A director / ~~XXXXXXXXXXXXXXXXXXXX~~ / ~~XXXXXXXXXXXX~~ / ~~XXXXXX~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person concerned. He must be the

DLA Piper Rudnick Gray Cary UK LLP

Princes Exchange , Princes Square , LEEDS , LS1 4BY