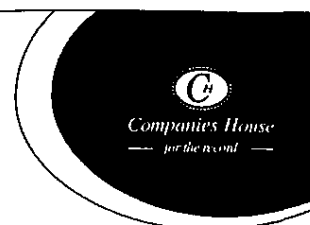


130398 / 13

In accordance with  
Section 860 of the  
Companies Act 2006

MG01

Particulars of a mortgage or charge



A fee is payable with this form  
We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ What this form is for  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☒ What this form is NOT for  
You cannot use this form to register  
particulars of a charge for a Scottish  
company. To do this, please use  
form MG01s

WEDNESDAY



A16 13/10/2010 419  
COMPANIES HOUSE

|                      |  |  |
|----------------------|--|--|
| <b>1</b>             | <b>Company details</b>   | For official use   |
| Company number       | 0 5 7 7 9 9 5 8  | <b>Filing in this form</b><br>Please complete in typescript or in<br>bold black capitals<br><br>All fields are mandatory unless<br>specified or indicated by * |
| Company name in full | MG MOTOR UK LIMITED  |  |
| <b>2</b>             | <b>Date of creation of charge</b>  |  |
| Date of creation     | 1 2 1 0 2 0 1 0  |  |
| <b>3</b>             | <b>Description</b>   |  |
|                      | Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'  |  |
| Description          | Cash Collateral Agreement  |  |
| <b>4</b>             | <b>Amount secured</b>  |  |
|                      | Please give us details of the amount secured by the mortgage or charge   |  |
| Amount secured       | <i>£10</i><br>All present and future obligations and liabilities whether actual or contingent and whether owed jointly or severally, as principal or surety and/or in any other capacity whatsoever, of MG Motor UK Limited (the "Chargor") to Bank of China (UK) Limited (the "Bank") from time to time under or in connection with the Cash Collateral Agreement or the Facility Agreement (the "Secured Liabilities") | <b>Continuation page</b><br>Please use a continuation page if<br>you need to enter more details  |

MG01

Particulars of a mortgage or charge

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**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

|          |                            |
|----------|----------------------------|
| Name     | Bank of China (UK) Limited |
| Address  | 1 Lothbury<br>London       |
| Postcode | E C 2 R 7 D B              |
| Name     |                            |
| Address  |                            |
| Postcode |                            |

**Continuation page**

Please use a continuation page if you need to enter more details

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Short particulars

The Company charges the Deposit by way of fixed charge in favour of the Bank as continuing security for the payment of the Secured liabilities

The Charge contains the following obligation on the Company not to create, purport to create or permit to subsist any Encumbrance on, or in relation to, the Deposit, or sell, assign, transfer, part with possession of or otherwise dispose of in any manner (or purport to do so) all or any part of, or any interest in, the Deposit, or create or grant (or purport to create or grant) any interest in the Deposit in favour of a third party

**Defined Terms**

"Account" means the Sterling blocked cash collateral account in the Chargor's name with the Bank with account number 782996 0249 000 as that account may be renumbered or redesignated from time to time


"Deposit" means all monies from time to time standing to the credit of the Account together with all other rights and benefits accruing to or arising in connection with the Account including if any, accrued interest,

"Encumbrance" means any mortgage, deed (whether fixed or floating, legal or equitable), pledge, lien, assignment by way of security or other security interest securing any obligation of any person, or any other agreement or arrangement having a similar effect

"Secured Liabilities" means all present and future obligations and liabilities whether actual or contingent and whether owed jointly or severally, as principal or surety and/or in any other capacity whatsoever, of the Company to the Bank from time to time under or in connection with the charge

# MG01

## Particulars of a mortgage or charge

|                                  |   |  |
|----------------------------------|---|--|
| <b>7</b>                         | <b>Particulars as to commission, allowance or discount (if any)</b>   |  |
| Commission allowance or discount | <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>None</p>   |  |
| <b>8</b>                         | <b>Delivery of instrument</b>   |  |
|                                  | <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p> |  |
| <b>9</b>                         | <b>Signature</b>  |  |
| Signature                        | <p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>   |  |

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Lucy Tagoe**

Company name **Bank of China (UK) Limited**

Address **1 Lothbury**

**London**

Post town

County/Region

Postcode

**E C 2 R 7 D B**

Country

DX

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
First Floor, Waterfront Plaza, 8 Laganbank Road,  
Belfast, Northern Ireland, BT1 3BS  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 5779958  
CHARGE NO. 1**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A CASH COLLATERAL AGREEMENT  
DATED 12 OCTOBER 2010 AND CREATED BY MG MOTOR UK  
LTD FOR SECURING ALL MONIES DUE OR TO BECOME DUE  
FROM THE COMPANY TO BANK OF CHINA (UK) LIMITED ON  
ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART 25 OF THE COMPANIES ACT 2006 ON THE 13 OCTOBER  
2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 OCTOBER  
2010



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES