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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

729532/66

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

115

05772424

Name of company

* DYLAN HARVEY COMMERCIAL LIMITED

Date of creation of the charge

26TH SEPTEMBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (containing fixed and floating charges)

Amount secured by the mortgage or charge

All monies and liabilities actual or contingent for the time being due owing or incurred by the Company to the Bank on any account and in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of Ireland, Level 13, 20 Chapel Street, Liverpool

Postcode L3 9AG

Presentor's name address and reference (if any)

Hill Dickinson LLP
34 Cuppin Street
Chester
CH1 2BN

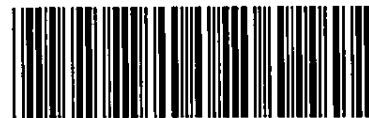
BMW JH 985338 50

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A1MWU3VL

A25

11/10/2008

144

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All that leasehold property known as land at Goodlass Road, Speke, Liverpool, Merseyside and registered at HM Land Registry with Title Number MS544315 together with an adjoining strip of land on the southern side thereof and all buildings, structures, fixtures (including trade fixtures) and fixed plant, machinery and equipment from to time thereon ("the Property")

All the right, title and interest of the Company to and in any proceeds of any present or future insurances of the Property

(Unless otherwise specifically agreed by the Governor and Company of the Bank of Ireland in writing) any present and future goodwill attaching to the Property by reason of the carrying on thereat of the business (if any) of the Company or a predecessor of the Company in that business

All moveable plant, machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or about the Property

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Not applicable

Signed

Hill Dickinson

Date *09/10/2008*

On behalf of ~~[company]~~ [mortgagee/chargee] †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 5772424
CHARGE NO. 15**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 26
SEPTEMBER 2008 AND CREATED BY DYLAN HARVEY
COMMERCIAL LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR &
COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 11 OCTOBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14 OCTOBER
2008



Companies House
— for the record —

P. Neel



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES