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COMPANIES FORM No. 395

Particulars of a mortgage or charge

729281/26
395

CHFP025

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

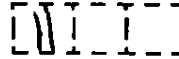
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



05772424

Name of company

* DYLAN HARVEY COMMERCIAL LIMITED

*insert full name of Company

Date of creation of the charge

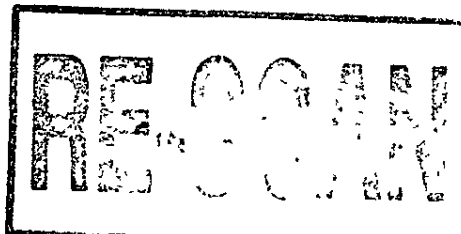
20th May 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Charge on Deposit ("the Charge") made between (1) the Company and (2) the Governor and Company of the Bank of Ireland ("the Bank")

Amount secured by the mortgage or charge

All liabilities of the Company present and future and/or contingent to the Bank



Names and addresses of the mortgagees or persons entitled to the charge

Bank of Ireland, Level 13, 20 Chapel Street, Liverpool

THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND

Postcode L3 9AG

Presentor's name address and reference (if any)
Hill Dickinson LLP
34 Cuppin Street
Chester
CH1 2BN

BMW CAO 985338-52

Time critical reference

For official Use (06/2005)
Mortgage Section

WEDNESDAY



A06

A527W03N

28/05/2008

138

COMPANIES HOUSE

22/05/2008

COMPANIES HOUSE

103

Short particulars of all the property mortgaged or charged

A first fixed charge over all monies from time to time standing to the credit of the Security Account (as defined by the Charge) and any account opened by the Bank in accordance with clauses 7.2 or 7.3 of the Charge together with all entitlements to interest and other rights and benefits accruing to or arising in connection therewith

N.B. The Charge contains, inter alia, a restriction prohibiting the Company from withdrawing the whole or any part of the Deposit until all indebtedness of the Company to the Bank has been repaid in full

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Hill Dickinson

Date

21st May 2008

On behalf of [company] [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5772424
CHARGE NO. 11

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE OF DEPOSIT DATED 20
MAY 2008 AND CREATED BY DYLAN HARVEY COMMERCIAL
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE GOVERNOR & COMPANY
OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 28 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30 MAY 2008

THIS CERTIFICATE HAS BEEN
AMENDED BY AN AMENDING
CERTIFICATE DATED 5/6/08



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



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COMPANIES ACT 1985 ON THE 28 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 JUNE 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES