

**The Insolvency Act 1986
Statement of Company's Affairs**

**Pursuant to section 95/99 of
the Insolvency Act 1986**

S95/99

For Official Use

To the Registrar of Companies

| | | |
|--|--|--|
| | | |
|--|--|--|

Company Number

5761822

Name of Company

Badgeworth Limited formerly Oxygen Finance Holdings Limited

I / We
Peter John Forsey
Suite 3, Chalkwell Lawns
648-656 London Road
Westcliff-on-Sea
Essex
SS0 9HR

Colin Wilson

the liquidator(s) of the above named company attach a statement of the company affairs
as at 06 January 2009

Signed



Date

07
06 January 2009

Tenon Recovery
Suite 3, Chalkwell Lawns
648-656 London Road
Westcliff-on-Sea
Essex
SS0 9HR

Ref: OXYG01S/P IE/HT

THURSDAY



A05 *AO96Y6CT* 92
08/01/2009
COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

Badgeworth Limited formerly Oxygen Finance Holdings Limited

on the 6 January 2009 the date of the resolution for winding up

AFFIDAVIT

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I Mark Ian Taylor, Director, 42 Shelley Road, High Wycombe, Bucks HP11 2UW and
David Brown, 78 Clapham Common Northside, Clapham, London SW4 8D

Make oath and say that the several pages exhibited hereto and marked A,A1,B & C are to the best of my knowledge and belief a full, true and complete statement as to the affairs of the above named company as at 6 January 2009 the date of the resolution for winding up and that the said company carried on business as Holding Company

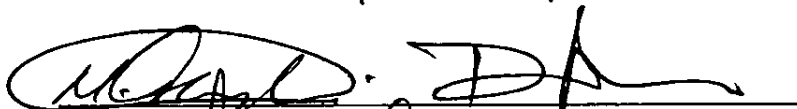
Sworn/affirmed at

BERRYMAN'S LACE MAW
SALISBURY HOUSE
LONDON WALL
LONDON EC2M 5ON

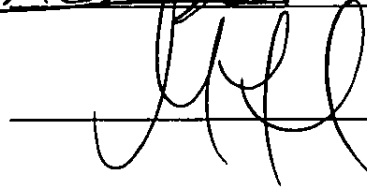
Date

6 JANUARY 2009

Signatures



Before Me

 MATTHEW FORD

A Solicitor or Commissioner of Oaths or duly authorised officer.

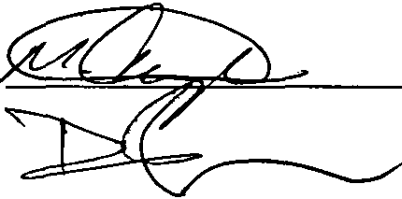
Before swearing the affidavit the Solicitor or Commissioner is particularly requested to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn.

Badgeworth Limited formerly Oxygen Finance Holdings Limited
Statement Of Affairs as at 6 January 2009

A - Summary of Assets

| Assets | Book Value £ | Estimated to Realise £ |
|--|-----------------|------------------------------|
| Assets subject to fixed charge: | | |
| Assets subject to floating charge: | | |
| Book Debts | 1,372.83 | NIL |
| Cash with solicitors | 11,750.00 | 11,750.00 |
| General Capital Venture Finance Limited | | (487,635.00) |
| Uncharged assets: | | |
| Estimated total assets available for preferential creditors | | (475,885.00) |

Signature



Date

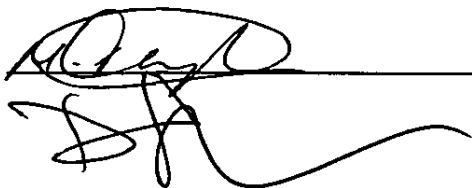
06/01/09

Badgeworth Limited formerly Oxygen Finance Holdings Limited
Statement Of Affairs as at 6 January 2009

A1 - Summary of Liabilities

| | Estimated to Realise £ |
|--|--|
| Estimated total assets available for preferential creditors (Carried from Page A) | (475,885.00) |
| Liabilities | |
| Preferential Creditors:- | |
| Estimated deficiency/surplus as regards preferential creditors | <u>NIL</u> (475,885.00) |
| Estimated prescribed part of net property where applicable (to carry forward) | <u>NIL</u> |
| Estimated total assets available for floating charge holders | (475,885.00) |
| Debts secured by floating charges | |
| Estimated deficiency/surplus of assets after floating charges | <u>NIL</u> (475,885.00) |
| Estimated prescribed part of net property where applicable (brought down) | <u>NIL</u> |
| Total assets available to unsecured creditors | (475,885.00) |
| Unsecured non-preferential claims (excluding any shortfall to floating charge holders) | |
| Shortfall to preferential creditors (brought down) | <u>NIL</u> |
| Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders) | <u>NIL</u> (475,885.00) |
| Estimated deficiency/surplus as regards creditors | (475,885.00) |
| Issued and called up capital | |
| Ordinary Shareholders | 6,486.00 |
| Estimated total deficiency/surplus as regards members | <u>6,486.00</u> <u>(482,371.00)</u> |


Signature



Date 06/01/09

| Key | Name | Address | £ |
|---------------------|---|--|--|
| CG00 | General Capital Venture Finance Limited | The Oaks, Kirby Road, Trowse, Norwich NR14 8RS | 487,635.00 |
| CH00 | H-M Revenue & Customs | Insolvency Claims Handling Unit, Benton Park View, Newcastle upon Tyne, NE98 1ZZ [REDACTED] [REDACTED] [REDACTED] | 0.00 [REDACTED] [REDACTED] [REDACTED] |
| 5 Entries Totalling | | | 487,635.00 |

5 Entries Totaling

Signature  _____

Date 06/01/09

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Badgeworth Limited formerly Oxygen Finance Holdings Limited
C - Shareholders

| | | | |
|----------------------|---|---|-----------|
| HB00 | Alexandra Bennigson | Woodstock Lasham, Allon, Hampshire, GU34 5SJ | 22,500 |
| HB01 | Raymond Blin | Ashcroft Sandlin, Leigh Sinton, Malvern, WR13 5DN | 22,500 |
| HB02 | Nick Bright | 29 Beckman Road, Stourbridge, West Midlands, DY9 0TZ | 22,500 |
| HB03 | David Brown | 78 Clapham Common Northside, Clapham, London SW4 9SD | 1,677,333 |
| HC00 | Frank Chapman | Thorington House, Stoke by Nayland, CO6 4SP | 386,666 |
| HG00 | General Capital Venture Finance Limited | 16 Lower Brook Street, Ipswich, Suffolk, IP4 1AP | 236,842 |
| HG01 | Steve Graham | 2 Saxon Close, Cawston Grange, Rugby, CV22 7FJ | 45,000 |
| HG02 | Raj Ghandi | 18 Morgan Gardens, Aldenham, WD25 8BF | 66,667 |
| HH00 | Kerri-Lynn Hauck | 19 Sussex Court, Bams, London SW13 0EZ | 180,000 |
| HH01 | Henley Trustees Limited | 5 Fairmile, Henley-on-Thames, Oxfordshire, RG9 2JR | 915,768 |
| HM00 | Michael Joseph Murphy | The Old Vicarage Badgewood, Cheltenham, Gloucestershire, GL51 4UL | 211,667 |
| HM01 | Alan Milburn | Avenue Edouard Dubois, 20 PO Box 68, 2006 Neuchatel, Switzerland | 120,000 |
| HP00 | Puffin Agencies Limited | The Barn House Dutton Hill, Great Dunmow, Essex, CM6 2DT | 1,338,500 |
| HQ00 | Thomas Kelly Quigley | 14 Adelaide Square, Windsor, SL4 2AQ | 310,000 |
| HR00 | Helen Ritchie | 42 Shelley Road, High Wycombe, Buckinghamshire, HP11 2UW | 310,000 |
| HT00 | Mark Ian Taylor | Ghylltheugh, Morpeth, Northumberland, NE65 8RF | 310,000 |
| HW00 | Karl Watkin | | 310,000 |
| 17 Entries Totalling | | | 6,485,943 |

Signature

Date 06/01/09