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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

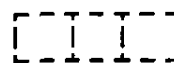
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



05761822

Name of company

* insert full name
of company

* Oxygen Finance Holdings Limited

† the copy must be
printed or in some
other form approved
by the registrar

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 June 2008 the nominal capital of the company has been

increased by £ 3,743.15 beyond the registered capital of £ 6,256.85

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

to rank pari passu with the other Ordinary Shares in accordance with the
provisions of the Articles of Association.

Please tick here if
continued overleaf



‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡

Director

Date

17/7/2008

Presenter's name address and
reference (if any)

Pinsent Masons LLP

CityPoint

One Ropemaker Street

London

EC2Y 9AH

119516 Finsbury Square

For official Use (02/06)
General Section

Post room

SATURDAY



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26/07/2008

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COMPANIES HOUSE