



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

5761822

Company name in full

OXYGEN FINANCE HOLDINGS LIMITED

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 8 0 6 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

692,429

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0 5777

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

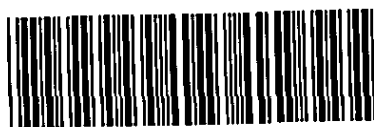
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



A8BQPQZX

A22 05/07/2007 334

COMPANIES HOUSE

A1705QNH

A34 23/06/2007 669

COMPANIES HOUSE

Laserform International 10/05

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|--------------------------------------|----------------------------|
| Name HENLEY THAMES LIMITED | | Class of shares allotted ORDINARY | Number allotted 692,429 |
| Address 5 FARMILLO HENLEY ON THAMES RG9 2SR | | | |
| UK postcode RG9 2SR | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK postcode | | | |
| Name | | Class of shares allotted | Number allotted |
| Address | | | |
| UK postcode | | | |

Please enter the number of continuation sheets (if any) attached to this form



Signed

[Signature]

Date

8/6/2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

| | |
|---|-------------|
| Pinsent Masons, 8 CityPoint, one Regent | |
| St, London Ref: 5MOS | |
| Tel | |
| DX number | DX exchange |