



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5761822

Company name in full

OXYGEN FINANCE HOLDINGS LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 8 1 1 2 0 0 6

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2,256,842

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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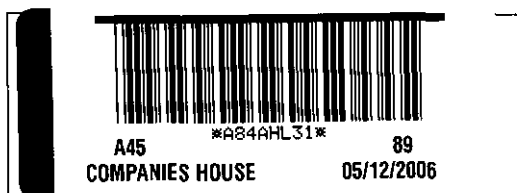
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>MARK TAYLOR</u> Address <u>42 SHELLEY ROAD, HIGH WYCOMBE, BUCKINGHAMSHIRE</u> <u>UK Postcode</u> <u>H</u> <u>P</u> <u>1</u> <u>1</u> <u>2</u> <u>U</u> <u>W</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>142,000</u>
Name <u>HELEN RITCHIE</u> Address <u>57 ALBERT STREET, WINDSOR, BERKSHIRE</u> <u>UK Postcode</u> <u>S</u> <u>L</u> <u>4</u> <u>5</u> <u>B</u> <u>T</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>142,000</u>
Name <u>MIKE MURPHY</u> Address <u>THE OLD VICARAGE, BADGEWOOD</u> <u>CHEL TENHAM, GLOS.</u> <u>UK Postcode</u> <u>G</u> <u>L</u> <u>5</u> <u>1</u> <u>4</u> <u>U</u> <u>L</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>45,000</u>
Name <u>STEVE GRAHAM</u> Address <u>2 SAXON CLOSE, CAWSTON GRANGE</u> <u>RUGBY</u> <u>UK Postcode</u> <u>C</u> <u>V</u> <u>2</u> <u>2</u> <u>7</u> <u>F</u> <u>J</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>45,000</u>
Name <u>NICK BRIGHT</u> Address <u>29 BECKMAN ROAD</u> <u>STOURBRIDGE, WEST MIDLANDS</u> <u>UK Postcode</u> <u>D</u> <u>Y</u> <u>9</u> <u>0</u> <u>T</u> <u>Z</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>22,500</u>

Please enter the number of continuation sheets (if any) attached to this form

1

Signed _____ **Date** _____

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Pinsent Masons

City Point, 1 Ropemaker Street, London, EC2Y 9AH

Tel 020 7418 7000

DX number 119516

DX exchange Finsbury Square



(Revised 2005)
Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

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CHFP025

Company Number

5761822

Company name in full

OXYGEN FINANCE HOLDINGS LIMITED

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) ALEXANDRA BENNIGSEN	Class of shares allotted	Number allotted
Address WOODSTOCK, LASHAM ALTON, HAMPSHIRE UK Postcode GU34 5SJ	ORDINARY	22,500
Name(s) RAYMOND BLIN	Class of shares allotted	Number allotted
Address ASHCROFT, SANDLIN LEIGH SINTON, MALVERN UK Postcode WR13 5DN	ORDINARY	22,500
Name(s) GENERAL CAPITAL VENTURE FINANCE LIMITED	Class of shares allotted	Number allotted
Address 16 LOWER BROOK STREET, IPSWICH, SUFFOLK UK Postcode IP4 1AP	ORDINARY	236,842
Name(s) PUFFIN AGENCIES LIMITED	Class of shares allotted	Number allotted
Address AVENUE EDOUARD DUBOIS 20, PO BOX 68, 2006 NEUCHATEL, SWITZERLAND UK Postcode	ORDINARY	1578500

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details		Shares and share class allotted	
Name <hr/> Address <hr/> <hr/> <div style="text-align: right;">UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u></div>		Class of shares allotted <hr/> <hr/> <hr/>	Number allotted <hr/> <hr/> <hr/>
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Signed  Designation Director Date 28/11/06