



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5761822

Company name in full

Oxygen Finance Holdings Limited

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

09 05 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

1135000

Nominal value of each share

£0.001

Amount (if any) paid or due on each
share (including any share premium)

£0.001

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

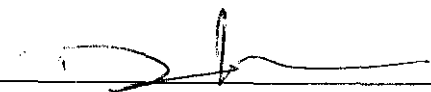


• **Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Karl Watkin</u> Address <u>Ghyllheugh, Morpeth</u> <u>Northumberland</u> UK Postcode <u>N E 6 5 8 R F</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>310000</u>
Name <u>Thomas Quigley</u> Address <u>The Barn House, Duton Hill</u> <u>Nr Great Dunmow, Essex</u> UK Postcode <u>C M 6 2 D T</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>309000</u>
Name <u>Kerri-Lynn Hauck</u> Address <u>19 Sussex Court, Barnes</u> <u>London</u> UK Postcode <u>S W 1 3 0 E Z</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>180000</u>
Name <u>Helen Ritchie</u> Address <u>14 Adelaide Square</u> <u>Windsor</u> UK Postcode <u>S L 4 2 A Q</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>168000</u>
Name <u>Mark Taylor</u> Address <u>42 Shelley Road, High Wycombe</u> <u>Buckinghamshire</u> UK Postcode <u>H P 1 1 2 U W</u>		Class of shares allotted <u>Ordinary</u> 	Number allotted <u>168000</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

09/05/2006

A director / ~~secretary~~ / ~~administrator~~ / ~~accountant~~ / ~~other office holder~~ / ~~other~~

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Pinsent Masons	
Dashwood House, 69 Old Broad Street	
London EC2M 1NR	Tel 020 7418 7000
DX number	DX exchange