

# AM02

## Notice of statement of affairs in administration



Companies House

For further information, please  
refer to our guidance at  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### 1 Company details

Company number 0 5 7 5 7 5 7 4

Company name in full Ralph & Russo Limited

#### → Filling in this form

Please complete in typescript or in  
bold black capitals.

### 2 Administrator's name

Full forename(s) Paul

Surname Appleton

### 3 Administrator's address

Building name/number 26 - 28 Bedford Row

Street

Post town London

County/Region

Postcode WC 1 R 4 H E

Country

### 4 Administrator's name ①

Full forename(s) Andrew

Surname Andronikou

#### ① Other administrator

Use this section to tell us about  
another administrator.

### 5 Administrator's address ②

Building name/number High Holborn House

Street 52-54 High Holborn

Post town London

County/Region

Postcode WC 1 V 6 R L

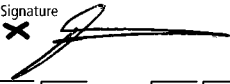
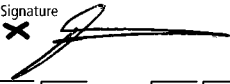
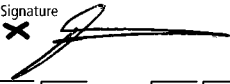
Country

#### ② Other administrator

Use this section to tell us about  
another administrator.

# AM02

## Notice of statement of affairs in administration

6	Attachment																	
	<p>I have attached a copy of:</p> <p><input checked="" type="checkbox"/> Statement of affairs</p> <p><input checked="" type="checkbox"/> Statement of concurrence</p>																	
7	Date of the statement of affairs																	
Date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>7</td><td>0</td><td>3</td><td>2</td><td>0</td><td>2</td><td>1</td></tr></table>	d	d	m	m	y	y	y	y	1	7	0	3	2	0	2	1	
d	d	m	m	y	y	y	y											
1	7	0	3	2	0	2	1											
8	Date of the statement of concurrence (if applicable)																	
Date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>1</td><td>4</td><td>0</td><td>4</td><td>2</td><td>0</td><td>2</td><td>1</td></tr></table>	d	d	m	m	y	y	y	y	1	4	0	4	2	0	2	1	
d	d	m	m	y	y	y	y											
1	4	0	4	2	0	2	1											
9	Sign and date																	
Administrator's Signature	<table><tr><td>Signature</td><td></td><td>x</td></tr></table>	Signature		x														
Signature		x																
Signature date	<table><tr><td>d</td><td>d</td><td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td></tr><tr><td>2</td><td>3</td><td>0</td><td>4</td><td>2</td><td>0</td><td>2</td><td>1</td></tr></table>	d	d	m	m	y	y	y	y	2	3	0	4	2	0	2	1	
d	d	m	m	y	y	y	y											
2	3	0	4	2	0	2	1											

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Adam Shama
Company name	Begbies Traynor
Address	26 - 28 Bedford Row
Post town	London
County/Region	
Postcode	W C 1 R 4 H E
Country	
DX	267 London/Chancery Lane
Telephone	020 7400 7900

**Checklist**

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed and dated the form.

**Important information**

**All information on this form will appear on the public record.**

**Where to send**

**You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

## Statement of affairs

Name of Company  RALPH & RUSSO LIMITED	Company Number  05757574
In the High Court of Justice Chancery Division Companies Court [full name of court]	Court case number 0497 of 2021

(a) Insert name and address of  
registered office of the company

Statement as to the affairs of <sup>(a)</sup> RALPH & RUSSO LIMITED - IN ADMINISTRATION of  
26-28 Bedford Row, London WC1R 4HE

(b) Insert date

on the <sup>(b)</sup> 17 March 2021, the date that the company entered administration.

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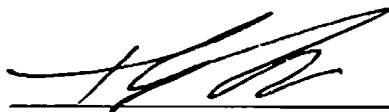
### Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above-named company as at <sup>(b)</sup> 17 March 2021 the date that the company entered administration.

I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.'

Full name : TAMARA RALPH

Signed



Dated

14/4/2021

## A – Summary of Assets

### Assets

#### Assets subject to fixed charge:

IPR & Goodwill

#### Assets subject to floating charge:

Stock

Trade debtors

Prepayments

Rent deposit

Other debtors

DLA

Cash at bank

#### Uncharged assets:

Book Value £	Estimated to Realise £
3,714,530	Uncertain
11,978,617	4,829,843
689,338	482,536
1,105,300	110,530
697,440	0
646,601	Uncertain
2,809,426	195,436
104,327	104,327
	5,722,672

Estimated total assets available for preferential creditors

Signature



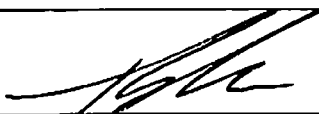
Date

14/4/2021

# A1 – Summary of Liabilities

	Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>	£ 5,722,672
<b>Liabilities</b>	
Preferential creditors:-	£ (1,576,781)
<b>Estimated deficiency/surplus as regards preferential creditors</b>	£ 4,145,891
Estimated prescribed part of net property where applicable (to carry forward)	£ (800,000)
<b>Estimated total assets available for floating charge holders</b>	£ 3,345,891
Debts secured by floating charges	£ (23,142,693)
<b>Estimated deficiency/surplus of assets after floating charges</b>	£ (19,796,802)
Estimated prescribed part of net property where applicable (brought down)	£ 800,000
<b>Total assets available to unsecured creditors</b>	£ 800,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ (9,745,933)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	£ (8,945,933)
Shortfall to floating charge holders (brought down)	£ (19,796,802)
<b>Estimated deficiency/surplus as regards creditors</b>	£ (28,742,735)
Issued and called up capital	£ (50,015,076)
<b>Estimated total deficiency/surplus as regards members</b>	£ (78,757,811)

Signature



Date

14/4/2021

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Savills UK Ltd Clients Acc (White City)		1,537,999			
Thor Equities (NY)		1,066,153			
Michilli Inc.		435,121			
BIANCHI E NARDI		240,867			
Renato Corti S.P.A		211,230			
Proskauer		201,436			
Marble Manor (Park Street)		165,550			
City of Westminster		160,650			
EyeSight SAS		142,267			
MILAA YA		135,782			
NI. VA SRL		120,644			
Other Creditors (323)		2,278,858			

Signature \_\_\_\_\_

Date \_\_\_\_\_

14 / 4 / 2021

# COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. of shares held	Nominal Value	Details of Shares held
Tamara Ralph		96,757		
Michael Russo		96,757		of which 41,122 shares (42.5% of total shares) transferred to Quantum as Fixed Charge Receiver
La Perla Fashion Investment BV		76,098		
John Caudwell		16,216		
Candy Ventures		6,486		Excludes convertible shares
TOTALS		292,314		



Signature

Date

14 / 4 / 2021

Rule 3.31(2016)

# Statement of Concurrence

Name of Company  Ralph & Russo Limited	Company number  05757574
In the High Court of Justice Chancery Division Companies Court  (full name of court)	Court case number  0497 of 2021

(a) Insert full name and address of registered office of company to which statement of affairs relate

With regards to the Statement of Affairs of <sup>(a)</sup> Ralph & Russo Limited whose registered office is at 26-28 Bedford Row, London WC1R 4HE ("the Company")

(b) Insert date statement of truth on the statement of affairs was made.

made on <sup>(b)</sup> 14/4/21

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with.

by <sup>(c)</sup> TAMARA RALPH

## Statement of Truth

(d) Insert full name and address of person making statement

I <sup>(d)</sup> FELIPE KODELLAS DE LA MORENA, 23 SAVILE ROW, LONDON W1S 2ET

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration. I understand that proceedings for contempt of court may be brought against anyone who makes, or causes to be made, a false statement in a document verified by a statement of truth without an honest belief in its truth.'

**OR**

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them.

<sup>(e)</sup> N.A.

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration.

Full  
name

FELIPE KODELLAS DE LA MORENA

Signed



Dated

14/4/21