Companies House

CS01 (ef)

Confirmation Statement

Company Name: **Cabot Credit Management Limited**
Company Number: **05754978**

Received for filing in Electronic Format on the: **25/03/2019**

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Company Name: **Cabot Credit Management Limited**

Company Number: **05754978**

Confirmation Statement date: **25/03/2019**

Statement of Capital (Share Capital)

Class of Shares:	**A1**	Number allotted	**17445**
	ORDINARY	Aggregate nominal value:	**17270.55**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARES OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A1 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 5% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A1 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A1 ORDINARY SHARES AS GIBES ALL THE A1 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A1 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IFTHE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARES OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARES OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**A2**	Number allotted	**10467**
	ORDINARY	Aggregate nominal value:	**17270.55**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARES OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A2 ORDINARY SSARES IN ISSUE REPRESENTS AT LEAST 3% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A2 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A1 ORDINARY SHARES AS GIBES ALL THE A1 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A2 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IFTHE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARES OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARES OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**A3**	Number allotted	**20933**
	ORDINARY	Aggregate nominal value:	**17374.39**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARES OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER

SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A3 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 5% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A3 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A3 ORDINARY SHARES AS GIBES ALL THE A3 ORDINARY SHARES THEN IN ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A3 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IFTHE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARES OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARES OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**A4**	Number allotted	**10467**
	ORDINARY	Aggregate nominal value:	**17270.55**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARES OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: FOR SO LONG AS THE AGGREGATE NUMBER OF A4 ORDINARY SARES IN ISSUE REPRESENTS AT LEAST 3% OF THE ENTIRE NUMBER OF ORDINARY SHARES (I.E. A ORDINARY (ALL CLASSES) AND B ORDINARY SHARES) THEN IN ISSUE, AN A4 ORDINARY SHAREHOLDER SHALL BE ENTITLED TO SUCH NUMBER OF VOTES PER A4 ORDINARY SHARES AS GIVES ALL THE A4 ORDINARY SHARES THEN IN

ISSUE IN AGGREGATE 5% OF THE VOTES ATTRIBUTABLE TO ALL ORDINARY SHARES THEN IN ISSUE. AT ALL OTHER TIMES ONE VOTE PER A4 ORDINARY SHARE. HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IFTHE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. (B) PARTICULARES OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARES OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**A5**	Number allotted	**13954**
	ORDINARY	Aggregate nominal value:	**139.54**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARES OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL BE ENTITLED TO RECEIVE NOTI OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH HOLDER SHALL HAVE ONE VOTE. ON A POLL EACH HOLDER SHALL HAVE THE FOLLOWING RIGHTS: HOLDERS' RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS SHALL CEASE DURING ANY PERIOD WHEN THE COMPANY IS IN BREACH OF ANY FINANCIAL COVENANTS IN ITS FACILITY AGREEMENT; OR IFTHE COMPANY OR ANY OF ITS MANAERS ARE IN MATERIAL BREACH OF THE SHAREHOLDERS' AGREEMENT OR THE ARTICLES OF ASSOCIATION. HOLDERS OF A5 ORDINARY SHARES SHALL NOT HAVE ANY RIGHT TO RECEIVE NOTICE OF OR ATTEND OR SPEAK OR VOTE AT GENERAL MEETINGS OF THE COMPANY. (B) PARTICULARES OF ANY RIGHTS, AS RESPECTS TO DIVIDENDS, TO ARTICIPATE IN A DISTRIBUTION: A ORDIANRY SHARES (ALL CLASSES) AND B ORINDARY SHARES SHALL RANK PARI PASSU WITH RESPECT TO DISTRIBUTION OF PROFITS. (C) PARTICULARES OF ANY RIGHTS, AS RESPECTS O CAPITAL, TO

PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHOLDERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARE (ALL CLASSES) AND B ORINDARY SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE O BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATION TO REDEMOTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**B**	Number allotted	**275636**
	ORDINARY	Aggregate nominal value:	**275636**
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARESOF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARISE ONLY IN CERTAIN CIRCUMSTANCES; HOLDERS SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH B ORDINARY SHAREHOLDER SHALL HAVE ONE BOTE AND ON A POLL HAVE ONE VOTE FOR ACH B ORDINARY SHARE HELD BY THEM.
(B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICPATE IN A DISTRIBUTION: A ORDINARY SHAES (ALL CLASSES) AND B ORIDNARY SHARES SHALL RANK PARI PASSU WITH RESPECTS TO DISTRIBUTION OF PROFITS. (C) PARTICULARS OF ANY RIGHTS, AS RESECTS CAPTIAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDING ON WINDING UP); AND SUBJECT TO A RATCHET, ON A WINDING UP OR OTHER RETURN OF CAPITAL THE ASSETS AVAILABLE TO SHAREHODLERS ARE TO BE APPLIED BY DIVIDING THE VALUE PARI PASSU BETWEEN THE HOLDERS OF A ORDINARY SHARES (ALL CLASSES) AND B ORDINARY SHARES (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATINO TO REDEMPTION OF THESE SHARES: THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	**DEFERRED**	Number allotted	**1709**
	A1	Aggregate nominal value:	**1691.91**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARSE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE

ENTITLED TO RECIEVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COPANY. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDINGS ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECIEVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEGERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMTPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.

Class of Shares:	**DEFERRED**	Number allotted	**1545**
	A2	Aggregate nominal value:	**2549.25**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

(A) PARTICULARS OF ANY VOTING RIGHTS, INCLUDING RIGHTS THAT ARSE ONLY IN CERTAIN CIRCUMSTANCES, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECIEVE NOTICE OF OR ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COPANY. (B) PARTICULARS OF ANY RIGHTS, AS RESPECTS DIVIDENDS, TO PARTICIPATE IN A DISTRIBUTION, THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO ANY DIVIDEND OR DISTRIBUTION. (C) PARTICULARS OF ANY RIGHTS, AS RESPECTS CAPITAL, TO PARTICIPATE IN A DISTRIBUTION (INCLUDINGS ON WINDING UP), AND ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, EACH HOLDER OF DEFERRED SHARES SHALL BE ENTITLED TO RECIEVE 10 PENCE FOR EVERY £1,000,000,000 OF CAPITAL RETURNED OR, IF LOWER, THE AGGREGATE AMOUNT PAID UP ON THE DEGERRED SHARES HELD BY THAT HOLDER OF DEFERRED SHARES. (D) WHETHER THE SHARES ARE TO BE REDEEMED OR ARE LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER AND ANY TERMS OR CONDITIONS RELATING TO REDEMTPTION OF THESE SHARES. SUBJECT TO THE PROVISIONS OF THE COMPANIES ACT 2006, THE COMPANY SHALL BE ENTITLED

TO REDEEM OR REPURCHASE THE DEFERRED SHARES FOR A SUM OF 10 PENCE IN AGGREGATE PAYABLE TO EACH HOLDER OF SUCH DEFERRED SHARES.

Class of Shares:	**DEFERRED**	Number allotted	**3091**
	A3	Aggregate nominal value:	**2565.53**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	**DEFERRED**	Number allotted	**1545**
	A4	Aggregate nominal value:	**2549.25**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS OF SUCH SHARES TO RECEIVE NOTICE OF OR TO ATTEND OR VOTE AT ANY GENERAL MEETING OF THE COMOPANY BY VIRTUE OF THEIR HOLDINS OF ANY SUCH DEFERRED SHARES

Class of Shares:	**DEFERRED**	Number allotted	**329**
	A5	Aggregate nominal value:	**3.29**
	ORDINARY		
Currency:	**GBP**		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**357121**
		Total aggregate nominal value:	**354320.81**

Total aggregate amount unpaid:	**0**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor