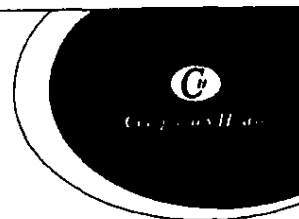


# SH01

## Return of allotment of shares



You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT**  
You cannot use this form  
notice of shares taken by  
on formation of the company  
for an allotment of a new  
shares by an unlimited

WEDNESDAY



A31 \*AF1TIZVV\* 07/12/2011 120  
COMPANIES HOUSE

### 1 Company details

Company number 0 5 7 5 4 9 7 8  
Company name in full Cabot Credit Management Limited

→ Filing in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date d 24 m 1 y 2011  
To Date d m y

① Allotment date  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② Currency  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A5 Ordinary	Sterling	1,623	£0 01	£1 00	£0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Continuation page  
Please use a continuation page if  
necessary

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

## SH01

## Return of allotment of shares

## Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Please see continuation sheet				£
				£
				£
				£
Totals				£

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ④

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by nominal value of each share.

Continuation Pages  
Please use a Statement of Capital continuation page if necessary

## Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		Share capital in pound sterling (£) Continuation Sheet		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share 1	Amount (if any) unpaid on each share 1	Number of shares 2	Aggregate nominal value 3
A1 Ordinary	£1 00	£00 00	17,532	17356.68
A2 Ordinary	£1 65	£00 00	11,039	18214.35
A3 Ordinary	£1 00	£00.00	22,078	18324.74
A4 Ordinary	£1 65	£00 00	11,039	18214 35
A5 Ordinary	£1 00	£00 00	12,499	124 99
B Ordinary	£1 00	£00 00	250,000	250000 00
Totals			324187	322235 11

1 Including both the nominal value and any share premium

3. E.g. Number of shares issued multiplied by nominal value of each share

<sup>2</sup> Total number of issued shares in this class

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Return of allotment of shares

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## Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share

Prescribed particulars  
①

Please see continuation sheets particulars of the A1 Ordinary Shares, the A2 Ordinary Shares, the A3 Ordinary Shares, the A4 Ordinary Shares, the A5 Ordinary Shares and the B Ordinary Shares

Class of share

Prescribed particulars  
①

Class of share

Prescribed particulars  
①

## ① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

**Continuation page**

Please use a Statement of Capital continuation page if necessary

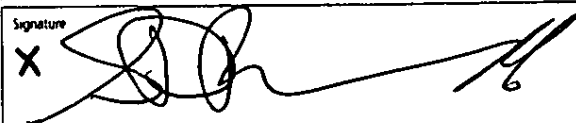
8

## Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,  
Receiver, Receiver manager, CIC manager

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

CHFP000

03/11 Version 5.0

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary Shares
Prescribed particulars	<p>(a) Particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>Holders shall be entitled to receive notice of and to attend, speak and vote at all general meetings of the Company. On a show of hands each holder shall have one vote. On a poll each holder shall have the following rights</p> <p>(i) A1 Ordinary Share for so long as the aggregate number of A1 Ordinary Shares in issue represents at least 5% of the entire number of Ordinary Shares (i.e. A Ordinary (all classes) and B Ordinary Shares) then in issue, an A1 Ordinary Shareholder shall be entitled to such number of votes per A1 Ordinary share as gives all the A1 Ordinary Shares then in issue in aggregate 5% of the votes attributable to all Ordinary Shares then in issue. At all other times one vote per A1 Ordinary Share</p> <p>(ii) A2 Ordinary Share for so long as the aggregate number of A2 Ordinary Shares in issue represents at least 3% of the entire number of Ordinary Shares (i.e. A Ordinary (all classes) and B Ordinary Shares) then in issue, an A2 Ordinary Shareholder shall be entitled to such number of votes per A2 Ordinary share as gives all the A2 Ordinary Shares then in issue in aggregate 5% of the votes attributable to all Ordinary Shares then in issue. At all other times one vote per A2 Ordinary Share</p> <p>(iii) A3 Ordinary Share for so long as the aggregate number of A3 Ordinary Shares in issue represents at least 5% of the entire number of Ordinary Shares (i.e. A Ordinary (all classes) and B Ordinary Shares) then in issue, an A3 Ordinary Shareholder shall be entitled to such number of votes per A3 Ordinary share as gives all the A3 Ordinary Shares then in issue in aggregate 5% of the votes attributable to all Ordinary Shares then in issue. At all other times one vote per A3 Ordinary Share</p> <p>(iv) A4 Ordinary Share for so long as the aggregate number of A4 Ordinary Shares in issue represents at least 3% of the entire number of Ordinary Shares (i.e. A Ordinary (all classes) and B Ordinary Shares) then in issue, an A4 Ordinary Shareholder shall be entitled to such number of votes per A4 Ordinary share as gives all the A4 Ordinary Shares then in issue in aggregate 5% of the votes attributable to all Ordinary Shares then in issue. At all other times one vote per A4 Ordinary Share</p> <p>Holders right to attend and vote at general meetings shall cease (continued on next sheet)</p>

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares (Continued)	
Prescribed particulars	<p>during any period when the Company is in breach of any financial covenants in its Facility Agreement, or if the Company or any of its Managers are in material breach of the Shareholders' Agreement or the Articles of Association</p> <p>Holders of A5 Ordinary Shares shall not have any right to receive notice of or attend or speak or vote at general meetings of the Company</p> <p>(b) particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>A Ordinary Shares (all classes) and B Ordinary Shares shall rank par passu with respect to distribution of profits</p> <p>(c) particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>Subject to a ratchet, on a winding up or other return of capital the assets available to shareholders are to be applied by dividing the value par passu between the holders of A Ordinary Shares (all classes) and B Ordinary Shares</p> <p>(d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>The shares are not redeemable</p>	

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	B Ordinary Shares	
Prescribed particulars	<p>(a) Particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>Holders shall have the right to receive notice of and to attend, speak and vote at all general meetings of the Company On a show of hands each B Ordinary Shareholder shall have one vote and on a poll have one vote for each B Ordinary Share held by them</p> <p>(b) particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>A Ordinary Shares (all classes) and B Ordinary Shares shall rank pari passu with respect to distribution of profits</p> <p>(c) particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>Subject to a ratchet, on a winding up or other return of capital the assets available to shareholders are to be applied by dividing the value pari passu between the holders of A Ordinary Shares (all classes) and B Ordinary Shares</p> <p>(d) whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>The shares are not redeemable</p>	

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Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	James Dibble
Company name	Jones Day
Address	21 Tudor Street
Post town	London
County/Region	
Postcode	E C 4 Y 0 D J
Country	
DX	
Telephone	020 7039 5264

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Important information**

Please note that all information on this form will appear on the public record

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)