



88(2)

Return of Allotment of Shares

Please complete in typescript, or
in bold black capitals.

CHFP029

Company Number

5753809

Company name in full

Carillion Private Finance (Secure) Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

0 3 0 7 2 0 0 6

To

Day Month Year

0 3 0 7 2 0 0 6

Class of shares

(ordinary or preference etc)

Ordinary Shares of £1
each

Number allotted

699.00

Nominal value of each share

£ 1.00

Amount (if any) paid or due on each
share (including any share premium)

0.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Transfer of shares in related companies including 1,124 allotted on

13.7.2006

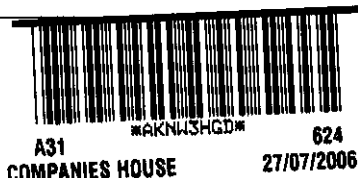
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh
or LP - 4 Edinburgh 2



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Carillion JM Limited	Class of shares allotted 	Number allotted
Address 24 Birch Street, WOLVERHAMPTON, West Midlands	Ordinary Shares of £1 each	699.00
UK Postcode WV 1 4 HY		
Name 	Class of shares allotted 	Number allotted
Address 		
UK Postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK Postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK Postcode		
Name 	Class of shares allotted 	Number allotted
Address 		
UK Postcode		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

[Signature]

Date

20 July 2006

☒ A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

J. A. Hadley (Mrs) FCIS

Carillion PLC, Birch Street, WOLVERHAMPTON, WV1 4HY

Tel 01902 422431

DX number

DX exchange