

Company number: 05752537

**VOYAGE HOLDCO 2 LIMITED**  
**("Company")**

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY**  
**SOLVENCY STATEMENT**  
**(pursuant to section 644(5) of the Companies Act 2006)**

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 24 February 2021 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

1. cancellation in full of the Company's share premium account.

We, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 24 February 2021 by each of the directors of the Company:

**ANDREW JOHN CANNON:**

) Signature

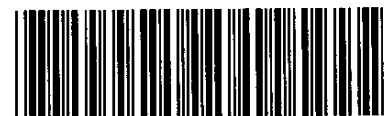
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*Andrew John Cannon*  
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**SHAUN PARKER:**

) Signature

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*Shaun Parker*  
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TUESDAY



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RM 23/03/2021 #184  
COMPANIES HOUSE