

**COMPANIES FORM No. 395****Particulars of a mortgage or charge**

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

**395**

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1211

05751717

Name of company

* L Wear Limited (the "Licensee")

Date of creation of the charge

15 December 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

Licence dated 15 December 2006 and made between Freeport (Nominee 1) Limited and Freeport (Nominee 2) Limited (1) and L Wear Limited (2) (the "Licence") relating to Unit L7 Junction 32 Designer Outlet Mall Carrwood Road Glasshoughton Castleford West Yorkshire (the "Premises")

Amount secured by the mortgage or charge

Four Thousand Pounds (£4,000) (the "Deposit")

Names and addresses of the mortgagees or persons entitled to the charge

Freeport (Nominee 1) Limited and Freeport (Nominee 2) Limited of Mourant & Co Secretaries Limited PO Box 87, 22, Grenville Street, St Helier, Jersey JE4 8PX

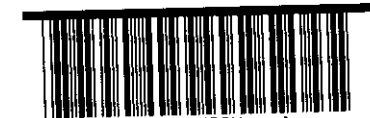
Postcode

Presentor's name address and reference (if any):

Beachcroft LLP
St Ann's House
St Ann Street
Manchester
M2 7LP

For official Use (02/00)
Mortgage Section

Non-lat



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COMPANIES HOUSE

PHQEN000

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COMPANIES HOUSE

ANZWYLR2

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COMPANIES HOUSE

Time critical reference

JRA-HER202-0480543

Short particulars of all the property mortgaged or charged

The Licensee charges with full title guarantee its interest in the Deposit and the interest earning bank account (in the name of the Licensor) in which the Deposit is held from time to time to the Licensor as a continuing security for the Licensee's obligations under the Licence.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Beachcroft LLP

Date 21 December 2006

On behalf of ~~XXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05751717

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LICENCE DATED THE 15th DECEMBER 2006 AND CREATED BY L WEAR LIMITED FOR SECURING £4,000 DUE OR TO BECOME DUE FROM THE COMPANY TO FREEPORT (NOMINEE 1) LIMITED AND FREEPORT (NOMINEE 2) LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 29th DECEMBER 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JANUARY 2007.

A handwritten signature in black ink, appearing to be 'LH' or similar, located in the lower left quadrant of the page.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES