

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to Section 89(3) of the Insolvency Act, 1986

For official use

To the Registrar of Companies

Company Number

05745512

Name of Company

Helius Energy Limited

I, Malcolm Cohen
IP Number 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 21 May 2015 attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

Presenter's name address and reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/CJ/HELIUS

For official use

General Section

THURSDAY



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28/05/2015 #6
COMPANIES HOUSE

Form 4.70 continued

Section 89(3)

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number: 05745512

Name of company Helius Energy Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) John Michael Seed of Europarc Innovation Centre, Innovation Way, Grimsby, South Humberside, DN37 9TT

Alastair Eric Hotson Salvesen of Europarc Innovation Centre, Innovation Way, Grimsby, South Humberside, DN37 9TT

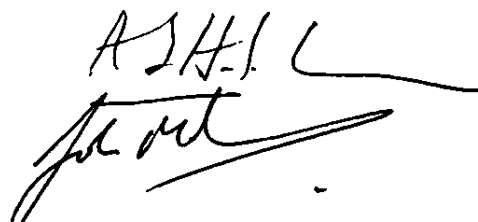
(b) Delete as applicable being (b) ~~EITHER all the OR the majority~~ of the directors of (c) Helius Energy Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(c) Insert name of company

(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 19 May 2015, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835


Declared at BDO LLP 55 BAKER STREET LONDON W1U 7EU

This 20th day of May 2015

Before me, 

**Steven I. Marcovitch LLB
Solicitor,
Benson Mazure LLP
66-70 Baker Street,
London W1U 7DJ**

Solicitor or Commissioner of Oaths

Statement as at 19 May 2015 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities

Estimate to realise or to
rank for payment to
nearest £

Assets:		£
	Balance at Bank	
	Cash in Hand	10,020,021
	Marketable Securities	
	Trade Debtors	
	Other Debtors	1,264,289
	VAT refund	834
	Corporation tax	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets	£ 11,285,144
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	(36,000)
	Unsecured creditors (amounts estimated to rank for payment)	(108,131)
		£
	Trade accounts	
	Other creditors	108,131
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
Estimated Surplus after paying Debts in full		£ 11,141,013

Remarks

MSB
14.8.