



FILE COPY

CERTIFICATE OF INCORPORATION ON RE-REGISTRATION OF A PUBLIC COMPANY AS A PRIVATE COMPANY

Company No. 5745512

The Registrar of Companies for England/Wales hereby certifies that

HELIUS ENERGY PLC

formerly registered as a public company has this day been re-registered under the Companies Act 2006 as a private company is now incorporated under the name of

HELIUS ENERGY LIMITED

and that the company is limited by shares.

Its registered office is situated in England/Wales.



R468CD94

RM

27/04/2015

#4

COMPANIES HOUSE

Given at Companies House on 27th April 2015



Companies House



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES