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117

Please complete in typescript,
or in bold black capitals.

Application by a public company for certificate to commence business

CHFP025

Company Number

5745512

Company Name in full

HELIUS ENERGY PLC


applies for a certificate that it is entitled to do business and exercise
borrowing powers, and, for that purpose,

I, MICHELLE MORRIS

of FORGE COTTAGE, 3 PADDOCKS CHASE, OFFORD CLUNY

ST NEOTS, CAMBRIDGESHIRE, PE19 5ZE

① Please delete as appropriate.

 [a director] ~~the Secretary~~ of the above company do solemnly and sincerely
declare that:-

1. the aggregate nominal value of the company's
allotted share capital is not less than
£50,000

2. the aggregate amount paid up on the allotted share
capital of the company at the time of this
application is

£ 530,000.00

3. the ① ~~estimated~~ amount of the
preliminary expenses of the company is

£ 500.00

② Please insert the name(s) of
person(s) by whom expenses
paid or payable.

② HELIUS ENERGY PLC

Please give the name, address,
telephone number and, if available,
a DX number and Exchange of
the person Companies House should
contact if there is any query.

Pinsent Masons
CityPoint
1 Ropemaker Street
EC2Y 9AH

Tel 020 7418 7000

DX number 119516

DX exchange Finsbury



When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

- ❶ [4a. no amount or benefit has been paid or given or is intended to be paid or given to any of the promoters of the company]

❷ ~~[4b. no amount or benefit has been paid or given or intended to be paid or given to any promoter of the company is]~~

❸ Please delete as appropriate.

Promoter No 1;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 2;

The amount paid or intended to be paid

£

Any benefit given or intended to be given

The consideration for such payment or benefit

Promoter No 3;

The amount paid or intended to be paid


£

Any benefit given or intended to be given

The consideration for such payment or benefit

And I make this solemn Declaration conscientiously believing the same to be true and by virtue of the Statutory Declarations Act 1835.

Declarant's signature



Declared at

LEEDS DAY
7/8 MARKET HILL
HUNTINGDON
CAMBS PE29 3NT

Day Month Year

on

30 10 2006

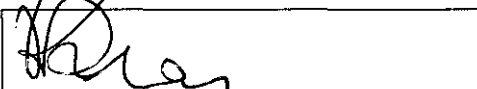
❹ Please print name.

before me ❺

ROBERT O. DEWDNEY, LL.B.

ROBERT O. DEWDNEY, LL.B.

Signed



Date

30.10.06

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor