

**FILE COPY**



**CERTIFICATE THAT A PUBLIC COMPANY  
IS ENTITLED TO DO BUSINESS AND BORROW**

Company No. 5745512

I hereby certify that the provisions of section 117(1) of the Companies Act 1985 have been complied with in relation to

HELIUS ENERGY PLC

and that the company is entitled to do business and borrow.

Given at Companies House, Cardiff, the 6th November 2006

  
CARMEN BROOKHU  
For The Registrar Of Companies



**C O M P A N I E S H O U S E**