



Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

# 88(2)

(Revised 2005)

Return of Allotment of Shares

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which  
shares were allotted

(If shares were allotted on one date  
enter that date in the "from" box)

From

Day Month Year

3 1 0 1 2 0 0 7

To

Day Month Year

0 8 0 2 2 0 0 7

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each  
share (including any share premium)

ORDINARY	ORDINARY	
7826929	303030	
1P	1P	
26P	33P	

List the names and addresses of the allottees and the  
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:

% that each share is to be  
treated as paid up

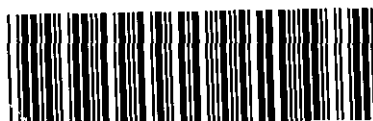
% (if any) that each share  
is to be paid up in cash


Consideration for which  
the shares were allotted

(This information must be supported by  
the original or a certified copy of the  
contract or by Form 88(3) if the contract  
is not in writing)

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FRIDAY



A50 16/03/2007 652  
COMPANIES HOUSE

WE

A33 07/03/2007 462  
COMPANIES HOUSE

Laserform International 10/05

When you have completed and signed the form please send it to the  
registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

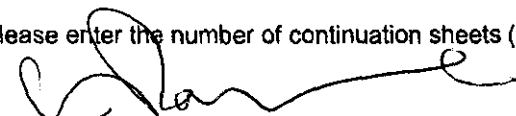
# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) <u>WENDY ST CLAIRE ASHLEY</u>	Class of shares allotted	Number allotted	
Address <u>4 THE ROWANS, HARVINGTON, EVESHAM, WORCESTERSHIRE</u>	<u>ORDINARY</u>	<u>19,231</u>	
UK Postcode <u>W R 1 1 8 S X</u>			
Name(s) <u>MILES BARNE</u>	Class of shares allotted	Number allotted	
Address <u>SOTTERLEY HALL, LOVER GREEN, SOTTERLEY, BECCLES</u>	<u>ORDINARY</u>	<u>192,308</u>	
<u>SUFFOLK</u>			
UK Postcode <u>N R 3 4 7 T U</u>			
Name(s) <u>TESSA SUSAN BARNE</u>	Class of shares allotted	Number allotted	
Address <u>SOTTERLEY HALL, LOWER GREEN, SOTTERLEY, BECCLES</u>	<u>ORDINARY</u>	<u>96,152</u>	
<u>SUFFOLK</u>			
UK Postcode <u>N R 3 4 7 T U</u>			
Name(s) <u>ANN EILEEN BOON</u>	Class of shares allotted	Number allotted	
Address <u>TOMICH FARM HOUSE, TOMICH, BY INVERGORDON</u>	<u>ORDINARY</u>	<u>19,231</u>	
<u>ROSS-SHIRE</u>			
UK Postcode <u>I V 1 8 0 L F</u>			
Name(s) <u>RUTH ELIZABETH BOON</u>	Class of shares allotted	Number allotted	
Address <u>8 NORTH VILLAS, CAMDEN, LONDON</u>	<u>ORDINARY</u>	<u>19,231</u>	
UK Postcode <u>N W 1 9 B J</u>			

Please enter the number of continuation sheets (if any) attached to this form

2

Signed



Date

05/03/07

\*\* A director / secretary / ~~XXXXXX~~

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons

CityPoint, 1 Ropemaker Street, London EC2Y 9AH

Ref: ro01 817102

DX number 119516

Tel 020 7418 7000

DX exchange Finsbury Square



(Revised 2005)

# Return of Allotment of Shares

Form 88(2) continuation sheet no:

1

Please complete in typescript, or  
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

## Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)	Class of shares allotted	Number allotted	
BREWIN NOMINEES LIMITED	ORDINARY	480,770	
Address			
PO BOX 1025, COMMERCIAL UNION HOUSE			
39 PILGRIM STREET, NEWCASTLE UPON TYNE			
UK Postcode			
N E 9 9 1 S X			
Name(s)	Class of shares allotted	Number allotted	
MANDY JANET DALEY	ORDINARY	19,231	
Address			
10 MIDFIELD ROAD, HUMBERSTON, NE Lincs			
UK Postcode			
D N 3 6 4 T M			
Name(s)	Class of shares allotted	Number allotted	
JOHN EDWIN DENHAM	ORDINARY	384,616	
Address			
YEW TREE COTTAGE, COTTERSTOCK ROAD, TANSOR, NORTHANTS			
UK Postcode			
P E 8 5 H N			
Name(s)	Class of shares allotted	Number allotted	
ANDREW JOHN DUCKWORTH	ORDINARY	96,154	
Address			
WHINS HOUSE, SABDEN, CLITHEROE, LANCS			
UK Postcode			
B B 7 9 H P			

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) NEIL DUCKWORTH		Class of shares allotted	Number allotted
Address EAGLE TOWER, HEAPEY, CHORLEY, LANC		ORDINARY	96,154
UK Postcode PR 6 8 EW			
Name(s) ROSEMARY FLETCHER		Class of shares allotted	Number allotted
Address 2 CHRUCH FARM, WESTEND, SHILBOTTLE, ALNWICK		ORDINARY	320,512
UK Postcode NE 6 6 2 Y D			
Name(s) HSBC GLOBAL CUSTODY NOMINEE (UK) LIMITED		Class of shares allotted	Number allotted
Address MARINER HOUSE, PEPYS STREET, LONDON		ORDINARY	96,154
UK Postcode EC 3 4 DA			
Name(s) LEE HARTLEY JOHNSON		Class of shares allotted	Number allotted
Address ST MARY'S CHURCH, DENTON, DARLINGTON		ORDINARY	320,512
UK Postcode DL 2 3 TY			
Name(s) MAREK STEFAN GUMIENNY		Class of shares allotted	Number allotted
Address 13 LAMBOLLE ROAD, BELSIZE PARK, LONDON		ORDINARY	769,231
UK Postcode NW 3 4 HS			
Name(s) JOAN OLIVE LEIPOLD		Class of shares allotted	Number allotted
Address APPLEWOOD COTTAGE, 4 PARKSIDE, ST IVES, CAMBS		ORDINARY	96,154
UK Postcode PE 2 7 5 Q J			



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## Return of Allotment of Shares

Form 88(2) continuation sheet no:

2

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in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

## Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s)	Class of shares allotted	Number allotted	
<u>SHELAGH MARY NANCY MOLLOY</u>			
Address			
<u>RICMAEL DENE, BURN LANE, NEWTON AYCLIFFE</u>	<u>ORDINARY</u>	<u>602,569</u>	
<u>CO DURHAM</u>			
UK Postcode <u>D L 5 4 P J</u>			
Name(s)	Class of shares allotted	Number allotted	
<u>EDWIN JOHN PHILPOTT</u>			
Address			
<u>27 WOODLANDS, PARK ROAD, LONDON</u>	<u>ORDINARY</u>	<u>76,924</u>	
UK Postcode <u>N 1 5 3 R U</u>			
Name(s)	Class of shares allotted	Number allotted	
<u>SP ANGEL (NOMINEES) LIMITED</u>			
Address			
<u>THE OCTAGON, 27 MIDDLEBOROUGH, COLCHESTER</u>	<u>ORDINARY</u>	<u>384,616</u>	
<u>ESSEX</u>			
UK Postcode <u>C M 1 2 S S</u>			
Name(s)	Class of shares allotted	Number allotted	
<u>JAKE SEBASTIAN JAMES WATKIN</u>			
Address			
<u>GHYLLHEUGH, LONG HORSLEY, MARPETH, NORTHUMBERLAND</u>	<u>ORDINARY</u>	<u>320,512</u>	
UK Postcode <u>N E 6 5 8 R F</u>			

# Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) KATE REBECCA WATKIN Address 40 ROWALLAN ROAD, LONDON UK Postcode S W 6 6 A G		Class of shares allotted ORDINARY	Number allotted 320,512
Name(s) WINTERFLOOD SECURITIES LIMITED Address THE ATRIUM BUILDING CANNON BRIDGE, 25 DOWGATE HILL, LONDON UK Postcode E C 4 R 2 G A		Class of shares allotted ORDINARY	Number allotted 38,462
Name(s) ALEX WORRALL Address LOW WALWORTH HALL, DARLINGTON, COUNTY DURHAM UK Postcode D L 2 2 N A		Class of shares allotted ORDINARY	Number allotted 2884616
Name(s) MAVIS IVY WORRALL Address 45 ST CATHERINES ROAD, CHELMSFORD, ESSEX UK Postcode C M 1 2 S P		Class of shares allotted ORDINARY	Number allotted 192,308
Name(s) ELLIOTT MANNIS Address HUNTERS DRIFT, STATIO ROAD, CATWORTH, CAMBS UK Postcode P E 2 8 0 P E		Class of shares allotted ORDINARY	Number allotted 303,030
Name(s) Address UK Postcode		Class of shares allotted	Number allotted