



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 1 0 1 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

384,615

Nominal value of each share

1P

Amount (if any) paid or due on each
share (including any share premium)

1P

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100%

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Allotment forms part of an arrangement for and
pursuant to a loan facility entered into with General
Capital Venture Finance Limited dated 15 January 2007.

WEDNESDAY



A33

07/03/2007

470

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

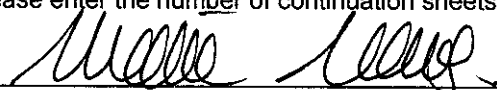
Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) <u>GENERAL CAPITAL VENTURE FINANCE LIMITED</u>		Class of shares allotted	Number allotted
Address <u>THE OAKS, KIIRBY ROAD, TROWSE, NORWICH, NORFOLK</u>		<u>ORDINARY</u>	<u>384,615</u>
UK Postcode <u>N R 1 4 8 R S</u>			
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____		_____	_____
UK Postcode <u> </u>		_____	_____
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____		_____	_____
UK Postcode <u> </u>		_____	_____
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____		_____	_____
UK Postcode <u> </u>		_____	_____
Name(s) _____		Class of shares allotted	Number allotted
Address _____ _____		_____	_____
UK Postcode <u> </u>		_____	_____

Please enter the number of continuation sheets (if any) attached to this form

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Signed



Date

31/01/2007

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangements supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons

Dashwood House, 69 Old Broad Street, London, EC2M 1NR

DX number 119516

Tel 020 7418 7000

DX exchange Finsbury Square