



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 1 0 1 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

2,307,705

Nominal value of each share

1P

Amount (if any) paid or due on each
share (including any share premium)

26P

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be
treated as paid up

100

% (if any) that each share
is to be paid up in cash

0

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Loan notes (conversion)



A50 16/03/2007 651
COMPANIES HOUSE

A33 07/03/2007 471
COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) ADAM & COMPANY (NOMINEES) LIMITED Address 22 CHARLOTTE SQUARE, EDINBURGH UK Postcode EH2 4DF		Class of shares allotted ORDINARY	Number allotted 19,231
Name(s) ADRIAN BOWLES Address SOUTH COTTAGE, HODSON, SWINDON, WILTSHIRE UK Postcode SN4 0QG		Class of shares allotted ORDINARY	Number allotted 38,462
Name(s) DAVID BROWN Address PROSPECT HOUSE, SADBERGE, CO DURHAM UK Postcode DL2 1RR		Class of shares allotted ORDINARY	Number allotted 19,231
Name(s) LYNSEY MILLIONS-CHAMBERS Address OC LAD, 4 REGT RA, ROBERTS BARRACKS, BPFO 36 UK Postcode		Class of shares allotted ORDINARY	Number allotted 19,231
Name(s) CHRISTOPHER CORNER Address ASHTON HOUSE, 166 FRONT STREET, SOWERBY, THIRSK, NORTH YORKSHIRE UK Postcode		Class of shares allotted ORDINARY	Number allotted 19,231

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date _____

** A director / ~~Security~~XXXXXXXXXXXXXXXXXXXXX
XXK

**** Please delete as appropriate**

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Pinsent Masons

CityPoint, 1 Ropemaker Street, London EC2Y 9AH

Ref: ro01 87102

DX number119516

Tel 020 7418 7000

DX exchangeFinsbury Square



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 1

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) GARRON DENHAM	Class of shares allotted	Number allotted
Address THE PINES, GREAT STANTON, STOCKTON ON TEES CLEVELAND		
UK Postcode TS2 1 1 NA		
Name(s) JOHN EAST	Class of shares allotted	Number allotted
Address 90 KELVEDON CLOSE, CHELMSFORD, ESSEX		
UK Postcode CM1 4 DG		
Name(s) BARCLAY FORREST	Class of shares allotted	Number allotted
Address HORNCLIFFE GARDENS, HORNCLIFFE, BERWICK UPON TWEED, NORTHUMBERLAND		
UK Postcode TD1 5 2 XW		
Name(s) ROBERT FORREST	Class of shares allotted	Number allotted
Address SCOTSTON PARK, LANGTON ROAD, DUNS BERWICKSHIRE		
UK Postcode TD1 1 3 QL		

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) SUE GUERRIER		Class of shares allotted	Number allotted
Address THE COTTAGE, LITTLE STOATLEY FARM, BUNCH LANE HASLEMERE, SURREY UK Postcode GU27 1AE		ORDINARY	19,231
Name(s) MAREK GUMIENNY		Class of shares allotted	Number allotted
Address 13 LAMBOLLE ROAD, BELSIZE PARK, LONDON UK Postcode NW3 4HS		ORDINARY	192,308
Name(s) WENDY HEYHURST		Class of shares allotted	Number allotted
Address ALBERIC HOUSE, 4 ST PETERS WYND, BISHOPTON STOCKTON-ON-TEES UK Postcode TS2 1 1PZ		ORDINARY	38,462
Name(s) ANGELA HORNER		Class of shares allotted	Number allotted
Address TILE HOUSE FARM, STREETLAM, DANBY WISKE NORTHALLERTON, NORTH YORKSHIRE UK Postcode DL7 0AR		ORDINARY	19,231
Name(s) JOAN LEIPOLD		Class of shares allotted	Number allotted
Address APPLEWOOD COTTAGE, 4 PARKSIDE, ST IVES, CAMBS UK Postcode PE2 7 5QJ		ORDINARY	19,231
Name(s) SHELAGH MOLLOY		Class of shares allotted	Number allotted
Address RICMAEL DENE, BURN LANE, NEWTON AYCLIFFE UK Postcode DL5 4PJ		ORDINARY	153,846



(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no:

2

Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) DR DIANE ACHA-MORFAW	Class of shares allotted	Number allotted
Address BELLAH CHAMBERS, BP 6083, YAOUNDE, CAMEROON	ORDINARY	115,385
UK Postcode		
Name(s) MICHELLE MORRIS	Class of shares allotted	Number allotted
Address FORGE COTTAGE, 3 PADDOCKS CHASE, OFFORD CLUNY	ORDINARY	19,231
ST NEOTS, CAMBS		
UK Postcode		
Name(s) MICHAEL MORRIS	Class of shares allotted	Number allotted
Address 8 NORTHBURY AVENUE, RUSCOMBE, BERKSHIRE	ORDINARY	19,231
UK Postcode		
Name(s) NAN YANG COFFEE TRADING COMPANY LIMITED	Class of shares allotted	Number allotted
Address C/O IAN MONKS, BIDWELLS, TRUMPINGTON ROAD, CAMBRIDGE	ORDINARY	96,154
UK Postcode		

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) <u>DEMETRIUS HARALAMBOS PAPPADOPOULOS</u> Address <u>38 ROYAL PARKS ESTATE, BRYANSTON DRIVE, BRYANSTON</u> <u>JOHANNESBURG 2060, SOUTH AFRICA</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>192,308</u>
Name(s) <u>ELIZABETH PAYNE</u> Address <u>46 BOX END ROAD, KEMPSTON RURAL, BEDFORDSHIRE</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>19,231</u>
Name(s) <u>AMANDA PLATT</u> Address <u>MEADOWBROOK, COTTERELLS LANS, ELSWORTH, CAMBS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>38,462</u>
Name(s) <u>CHRIS QIUNN</u> Address <u>PORTLAND HOUSE, BAINTON ROAD, TALLINGTON</u> <u>STAMFORD, LINCS</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>57,693</u>
Name(s) <u>WILLIAM ROGERS</u> Address <u>27 RIVER COURT, UPPER GROUND, LONDON</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>38,462</u>
Name(s) <u>ASHLEY SCUTCHINGS</u> Address <u>48 GREEN END ROAD, KEMPSTON RURAL, BEDFORD</u> UK Postcode <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u> <u> </u>	Class of shares allotted <u>ORDINARY</u> 	Number allotted <u>19,231</u>



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no:

3

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) DAVID SEED	Class of shares allotted	Number allotted
Address C/O RM AND JF SEED, COTHILL, DUNS, BERWICKSHIRE	ORDINARY	76,924
UK Postcode TD 1 1 3 Q W		
Name(s) JOHN SEED	Class of shares allotted	Number allotted
Address WOODEND, DUNS, SCOTTISH BORDERS	ORDINARY	38,462
UK Postcode TN 1 1 3 Q W		
Name(s) PAUL SNOOK	Class of shares allotted	Number allotted
Address ROOKSFIELD FARM, GILL LANE, KEARBY WITH NETHERBY, NORTH YORKSHIRE	ORDINARY	192,308
UK Postcode LS 2 2 4 B S		
Name(s) DAVID SONNENBERG	Class of shares allotted	Number allotted
Address 39 KELVIN ROAD, BRAMLEY, 2090, JOHANNESBURG, SOUTH AFRICA	ORDINARY	115,385
UK Postcode		

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) LINDA STEFF <hr/> Address 39 DANE ROAD, CHELMSFORD, ESSEX <hr/> UK Postcode C M 1 2 S S	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 38,462 <hr/> <hr/>
Name(s) NICHOLAS STEWART WAITES <hr/> Address 3 WYNARD COURT, THORPE THEWLES, STOCKTON ON TEES <hr/> UK Postcode T S 2 1 3 L N	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 57,693 <hr/> <hr/>
Name(s) WALPOLE ST ANDREW NOMINEE LIMITED <hr/> Address WALPOLE HOUSE, 2 BURTON ROAD, BLACKPOOL LANCASHIRE <hr/> UK Postcode F Y 4 4 W X	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 192,308 <hr/> <hr/>
Name(s) WALWORTH GARDENS LIMITED <hr/> Address 15B GROSVENOR CRESCENT MEWS, LONDON <hr/> UK Postcode S W 1 X 7 E U	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 230,770 <hr/> <hr/>
Name(s) ELEANOR WORRALL <hr/> Address ST MARY'S CHURCH HOUSE, DENTON, DARLINGTON, CO DURHAM <hr/> UK Postcode D L 2 4 T Y	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 38,462 <hr/> <hr/>
Name(s) MAVIS WORRALL <hr/> Address 45 ST CATHERINES ROAD, CHELMSFORD, ESSEX <hr/> UK Postcode C M 1 2 S P	Class of shares allotted ORDINARY <hr/> <hr/>	Number allotted 19,231 <hr/> <hr/>



Please complete in typescript, or
in bold black capitals.

CHFP025

Company Number

05745512

Company name in full

HELIUS ENERGY PLC

(Revised 2005)

Return of Allotment of Shares

Form 88(2) continuation sheet no: 4

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) WENDY ST CLAIRE ASHLEY	Class of shares allotted	Number allotted
Address 4 THE ROWANS, HARVINGTON, EVESHAM, WORCESTERSHIRE	ORDINARY	19,321
UK Postcode W R 1 1 8 S X		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _		Class of shares allotted _____ _____ _____	Number allotted _____ _____ _____