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**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares**

122

CHFP025

Please do not
write in
this margin

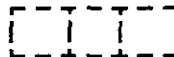
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



5745512

Name of company

* Helius Energy PLC (formerly PIMCO A PLC)

* insert full name
of company

gives notice that:

Pursuant to a written resolution of the members of the Company passed on 9 June 2006, the authorised share capital of the Company was re-organised by sub-dividing all of the 50,000 issued and unissued ordinary shares of £1.00 each into 5,000,000 ordinary shares of 1 pence each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation†

SECRETARY

Date

9 June 2006

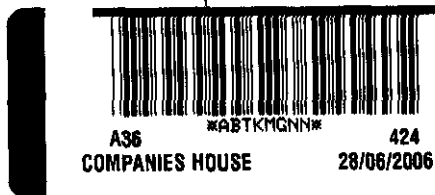
Presenter's name address and
reference (if any):

Pinsent Masons
Dashwood House
69 Old Broad Street
London EC2M 1NR
Tel: 020 7418 7000

(631343.07001/RC01 - 20749860)

For official Use
General Section

Post room



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