

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

5738079

Name of Company

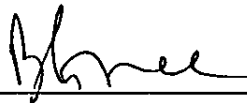
International Nuclear Solutions plc

I / We
Brian Green
KPMG LLP, 8 Princes Parade
Liverpool
L3 1QH

Richard Fleming
KPMG LLP, 8 Princes Parade
Liverpool
L3 1QH

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed



Date

01/04/09

KPMG LLP
8 Princes Parade
Liverpool
L3 1QH

Ref: R/BG/RF/JRF/LC/MD

For Official Use

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COMPANIES HOUSE

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 5738079
Name of Company International Nuclear Solutions plc
Presented by Brian Green

DECLARATION OF SOLVENCY

We,
Christopher Brown of The Grange, Bent Lane, Sutton-in-Craven, North Yorkshire, BD20 7AL
and John Ridings of 10 Montagu Mews, Ingmanthorpe Hall, Wetherby, West Yorkshire, LS22 5PY
and Kevin Thomas of Barleymow Cottage, 37 Mill Street, Kingston upon Thames, Surrey KT1 2RG
being a majority of the directors of

International Nuclear Solutions plc

Do solemnly and sincerely declare that we have formed the opinion, as regards to the company's situation at the date of the statement, that there is no ground on which the company could then be found to be unable to pay (or otherwise discharge) its debts.

The directors have also formed the opinion that if it intended to commence the winding up of the company within twelve months of that date, that the company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.


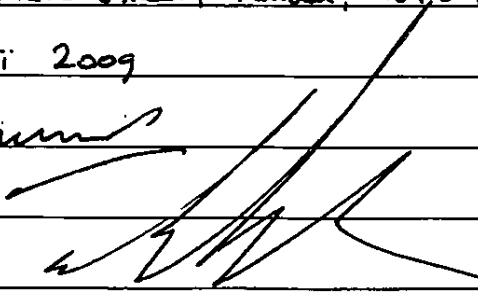
We append a statement of the company's assets and liabilities as at 4 March 2009 being the latest practicable date before the making of this declaration.

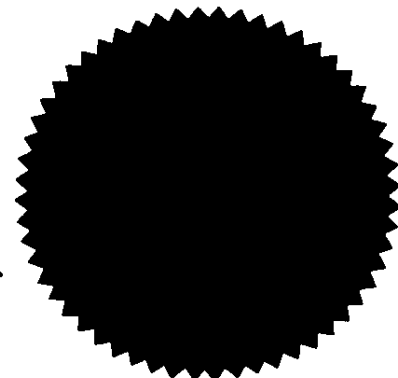
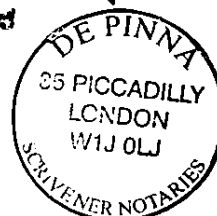
We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 33 Wigmore Street, London, W1U 1AX

Date 11th iii 2009

Signatures 

Before Me  
Solicitor or Commissioner of Oaths
A Notary Public having the powers conferred on
MARTIN E. BUCHNER a Commissioner for Oaths.
Scrivener Notary of London, England



International Nuclear Solutions plc
Statement as at 04/03/2009 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd.

Assets & Liabilities	Estimated to Realise or to rank for payment £
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Assets	
Corporation tax and other refunds	107,535.00
Cash	1,605,992.00
Estimated realisable value of assets	1,713,527.00
Liabilities	
Other creditors	80,000.00
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	20,000.00
Estimated surplus after paying debts in full	<hr/> 1,613,527.00 <hr/>