

Form 1.1

Rule 1.24/1 54 The Insolvency Act 1986  
Notice to Registrar of Companies  
of Voluntary Arrangement Taking  
Effect

**S.4/  
Para 30  
Sch A1**

Pursuant to Section 4 of, or  
paragraph 30 of Schedule A1 to,  
the Insolvency Act 1986

For official use

--	--	--

To the Registrar of Companies

Company Number

05709816

Name of Company

(a) Insert full  
name of  
company

(a) Cheriton Parc Hotel Limited

(b) Insert full  
name and  
address

I (b) Ian J Corfield  
30 Finsbury Square  
London  
EC2P 2YU

(c) Delete as  
applicable

the chairman of meetings held in pursuance of section 4 of (c) the Insolvency Act  
1986 on (d) 4 August 2014

(d) Insert date

enclose a copy of my report of the said meetings

Signed

*Ian J Corfield*


Date

6/8/14

Presenter's  
name, address  
and reference (if  
any)

30 Finsbury Square  
London  
EC2P 2YU

Ref IJC/PAM/RJJ/JET/C01864

Liquor	SAT TUESDAY			
			*A3GJ92IA*	
A32		16/09/2014		#15
COMPANIES HOUSE				
			*A3DWQET5*	
A23		09/08/2014		#144
COMPANIES HOUSE				

*D Dunkley*  
*I. J. Corfield*

**In the Matter of the Insolvency Act 1986  
And  
In the Matter of Cheriton Parc Hotel Limited**

**CHAIRMAN'S REPORT OF MEETINGS OF CREDITORS AND MEMBERS  
REGARDING THE PROPOSED VOLUNTARY ARRANGEMENT**

I, Ian Corfield of Grant Thornton UK LLP Chartered Accountant and the Chairman of the meetings of creditors and members held on Monday 4 August 2014 at Grant Thornton UK LLP, 30 Finsbury Square, London, EC2P 2YU in accordance with the Insolvency Act 1986 hereby report as follows

- i That the following resolutions were passed by each meeting

**RESOLUTIONS**


"That the proposed voluntary arrangement of Cheriton Parc Hotel Limited in accordance with the Insolvency Act 1986 set out in the proposals dated 16 July 2014 be and is hereby approved "

"That acts to be done by the supervisors in connection with the arrangement may be done by any one or of them"

- ii Provided below is breakdown of the creditors and members votes received 100% of all creditors' claims received and 100% of the members were in favour of the proposed voluntary arrangement

	Number of Creditors/Members	Number of Votes	%
Creditors Accepted	5	1,345,246.42	100%
Creditors Rejected	0	0	0%
<b>Total</b>	<b>5</b>	<b>1,345,246.42</b>	<b>100%</b>
Members Accepted	2	99,000	100%
Member Rejected	0	0	0%
<b>Total</b>	<b>2</b>	<b>99,000</b>	<b>100%</b>

- iii The voluntary arrangement constitutes "main proceedings" under the EC Regulation on Insolvency Proceedings

Signed   
Ian Corfield, Chairman of the meetings  
4 August 2014

**In the Matter of the Insolvency Act 1986  
And  
In the Matter of Cheriton Parc Hotel Limited**

**CHAIRMAN'S REPORT OF MEETINGS OF CREDITORS AND MEMBERS  
REGARDING THE PROPOSED VOLUNTARY ARRANGEMENT**

I, Ian Corfield of Grant Thornton UK LLP, Chartered Accountant and the Chairman of the meetings of creditors and members held on Monday 4 August 2014 at Grant Thornton UK LLP, 30 Finsbury Square, London, EC2P 2YU in accordance with the Insolvency Act 1986 hereby report as follows

- i That the following resolutions were passed by each meeting

**RESOLUTIONS**

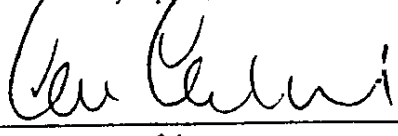
"That the proposed voluntary arrangement of Cheriton Parc Hotel Limited in accordance with the Insolvency Act 1986, set out in the proposals dated 16 July 2014 be and is hereby approved "

"That acts to be done by the supervisors in connection with the arrangement may be done by any one or both of them"

- ii Provided below is breakdown of the creditors and members votes received 100% of all creditors' claims received and 100% of the members were in favour of the proposed voluntary arrangement

Name of creditor/Member	Voting Instruction	Value (£)	%
Access Bookings	Accept	80 18	0 03
Alliance	Accept	3,392 24	0 2
Allied Irish Bank	Accept	1,300,000	96 7
Oranka Juice Solutions	Accept	526 54	0 07
Redefine BDL Management	Accept	41,247 46	3%
Total		1,345,246 42	100%
Lesing Ten Limited	Accept	74,000 ordinary A shares	74 7
Bridges Community Ventures Nominees Limited	Accept	25,000 ordinary A shares	25 3
Total		99,000 ordinary A shares	100%

- iii In the opinion of the joint supervisors, the voluntary arrangement constitutes "main proceedings" under the EC Regulation on Insolvency Proceedings
- iv The joint supervisors are Ian Corfield and David Dunckley of Grant Thornton UK LLP, 30 Finsbury Square, London, EC2P 2YU

Signed   
Ian Corfield, Chairman of the meetings  
4 August 2014