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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

CHFP025

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[1215]

05707124

Name of company

* NOS 5 LIMITED ("Chargor")

Date of creation of the charge

20 February 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Supplemental Mortgage Deed

Amount secured by the mortgage or charge

The Chargor with full title guarantee and as security for the payment of all Liabilities charges in favour of the Security Agent by way of first legal mortgage, the Mortgaged Property.

"Liabilities" are defined in the Fixed and Floating Security Document dated 29 September 2006 between the Chargor and Security Agent.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc ("Security Agent")
36 St Andrew Square, Edinburgh

Postcode EH2 2YB

Presentor's name address and
reference (if any):

Oiswang
90 High Holborn
London
WC1V 6XX

Ref: SPS/19438-44

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A8Y6VNCG

A04

24/02/2007

147

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The freehold property known as 146, High Street, Wootton Bassett, Wiltshire ("Mortgaged Property"),

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Signed

Date 22nd February 2007

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ † Security Agent

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05707124

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL MORTGAGE DEED DATED THE 20th FEBRUARY 2007 AND CREATED BY NOS 5 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND (SECURITY AGENT) UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th FEBRUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2nd MARCH 2007.



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES