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\*insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

Name of company

\* NOS 5 LIMITED ("Chargor")

Date of creation of the charge

23 January 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Supplemental Mortgage Deed

Amount secured by the mortgage or charge

The Chargor with full title guarantee and as security for the payment of all Liabilities charges in favour of the Security Agent by way of first legal mortgage, the Mortgaged Property.

"Liabilities" are defined in the Fixed and Floating Security Document dated 29 September 2006 between the Chargor and Security Agent.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland plc ("Security Agent")  
36 St Andrew Square, Edinburgh

Postcode EH2 2YB

Presentor's name address and  
reference (if any):

Olswang  
90 High Holborn  
London  
WC1V 6XX

Ref: NAP/19438-26

Time critical reference

For official Use (06/2005)  
Mortgage Section

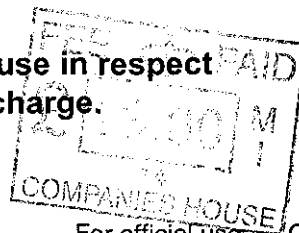
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COMPANIES HOUSE

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# 395



For official use

Company number

[2101]

05707124

29 Warbreck Moor, Aintree, Liverpool L9 4RW registered under title number HS233631 ("Mortgaged Property")

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lettering**

Particulars as to commission allowance or discount (note 3)

Signed

*Obwang*

Date

29/1/07

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ † Security Agent

**A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge.  
(See Note 5)**

† delete as  
appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05707124

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SUPPLEMENTAL MORTGAGE DEED DATED THE 23rd JANUARY 2007 AND CREATED BY NOS 5 LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK OF SCOTLAND (SECURITY AGENT) UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 31st JANUARY 2007.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th FEBRUARY 2007.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —

*TDW*