

SH02

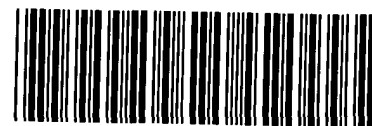
Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



☒ **What this form is for**
You may use this form to give
notice of consolidation,
sub-division, redemption of
shares or re-conversion of stock
into shares.

☐ **What this form is NOT for**
You cannot use this form to
notice of a conversion of shares
into stock.

TUESDAY



A10 *A9FKENE8* 13/10/2020 #143
COMPANIES HOUSE

1 Company details

Company number 05701801

Company name in full FASTJET PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution d1 d2 m0 m8 y2 y0 y2 y0

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	3,800,824,884	£38,008,248.84	3,800,824,884	£0.0001
C Deferred Shares	-	-	3,800,824,884	£0.0099

5 Redemption

Please show the class number and nominal value of shares that have been
redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock.			
New share structure			
Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital				
Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form. Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.				Please use a Statement of Capital continuation page if necessary.
Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	SEE CONTINUATION PAGE			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
		8,646,852,657	131,331,502.77	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

CHFP010 (FF)
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8 Statement of capital (prescribed particulars of rights attached to shares)^①

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Class of share	£0.0001 Ordinary	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.	
Class of share	£0.09 B DEFERRED	
Prescribed particulars ①	1. NO RIGHT TO VOTE 2. NO RIGHT TO PARTICIPATE IN DIVIDENDS 3. NO RIGHT TO PARTICIPATE IN CAPITAL 4. NOT REDEEMABLE	
Class of share	SEE CONTINUATION SHEET	
Prescribed particulars ①		

9 Signature

	I am signing this form on behalf of the company.	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>
Signature	<p>Signature</p> <p>X  X</p>	
	<p>This form may be signed by:</p> <p>Director ^②, Secretary, Person authorised ^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.</p>	

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8 Statement of capital (prescribed particulars of rights attached to shares) ①

Class of share	£0.01 DEFERRED	
Prescribed particulars	<p>(A) NO VOTING RIGHTS OTHER THAN AT A CLASS MEETING OF THOSE SHARES. (B) NO RIGHTS OF ANY DIVIDENDS (C) NO RIGHTS TO RETURN OF ASSETS UNTIL £100,000 HAS BEEN PAID ON EACH ORDINARY SHARE, THAN LIMITED TO CAPITAL PAID UP. (D) COMPANY HAS THE RIGHT TO PURCHASE ALL DEFERRED SHARES FOR NOMINAL CONSIDERATION. THE CREATION AND ISSUE OF FURTHER SHARES WHICH RANK EQUALLY OR IN PRIORITY TO THE DEFERRED SHARES OR THE PASSING OF A RESOLUTION OF THE COMPANY TO CANCEL THE DEFERRED SHARES OR TO EFFECT A REDUCTION IN CAPITAL SHALL NOT CONSTITUTE A MODIFICATION OR ABROGATION OF THE RIGHTS ATTACHING TO THE DEFERRED SHARES ONLY WHOLE NUMBERS OF DEFERRED SHARES WILL BE ISSUED AND NO SHARE CERTIFICATES WILL BE ISSUED IN RESPECT OF DEFERRED SHARES.</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

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8	Statement of capital (prescribed particulars of rights attached to shares) ①	
Class of share	£0.0099 C Deferred	
Prescribed particulars	<p>10B.1 save as provided in this article 10B, they shall not entitle the holders to receive or participate in the profits or assets of the Company; 10B.2 they shall not entitle the holders to receive notice of or attend or vote at any general meeting of the Company; 10B.3 on return of capital on winding up or otherwise, the holders of C Deferred Shares shall only be entitled to repayment of the nominal amount paid up or credited as paid up on the C Deferred Shares after the holder of each ordinary share shall have received the nominal amount of that ordinary share and a payment of £10,000,000 per ordinary share; 10B.4 they shall not be deemed to be varied or abrogated by the creation or issue of any new shares ranking in priority to or pari passu with or subsequent to such shares; 10B.5 save as provided in this article 10B, the C Deferred Shares shall be incapable of transfer; 10B.6 notwithstanding any other provision of these articles, the Company shall have the power and authority at any time to purchase all or any of the C Deferred Shares for an aggregate consideration of £1 and any director is pursuant to these articles appointed as the attorney of each holder of C Deferred Shares to execute a transfer or transfers in respect thereof; 10B.7 the Company shall, subject to the provision of the 2006 Act be entitled to cancel the C Deferred Shares without paying any consideration to the holders of such shares; 10B.8 on a reduction of capital the Company shall have the right to cancel the C Deferred Shares for nil consideration; and 10B.9 the Company shall not be obliged to issue a certificate in respect of a C Deferred Share and any transfers of C Deferred Shares shall be certified against the register of members; Articles 15 and 16 shall not apply to the C Deferred Shares.</p>	

① Prescribed particulars of rights attached to shares
The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Ben Harber

Company name Shakespeare Martineau LLP

Address 6th Floor

60 Gracechurch street

Post town London

County/Region

Postcode

E C 3 V 0 H R

Country

DX

Telephone



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse