

**Return of Allotment of Shares**Company Name: **CANTAB RESEARCH LIMITED**Company Number: **05697423**Received for filing in Electronic Format on the: **31/01/2023**

XBWCYOKR

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	10/06/2022	11/06/2022

Class of Shares:	SERIES B	Number allotted	1633796
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	4.2845
		Amount unpaid:	0

Non-cash consideration

CONVERSION OF LOAN NOTE

Class of Shares:	SERIES B	Number allotted	6274944
	PREFERRED	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	4.51
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A2	Number allotted	6
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	4.51
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	10383034
Currency:	GBP	Aggregate nominal value:	1038.3034

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 OF THE COMPANY'S ARTICLE'S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	A	Number allotted	5416667
	ORDINARY	Aggregate nominal value:	541.6667
	SHARES		

Currency: **GBP**

Prescribed particulars

A. EACH SHARE IS ENTITLED TO ONE VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY’S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 OF THE COMPANY’S ARTICLE’S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	A2	Number allotted	3468284
	ORDINARY	Aggregate nominal value:	346.8284
	SHARES		
Currency:	GBP		
Prescribed particulars			

A. EACH SHARE IS ENTITLED TO ONE VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 OF THE COMPANY'S ARTICLE'S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	M	Number allotted	1177635
	GROWTH	Aggregate nominal value:	117.7635
Currency:	GBP		

Prescribed particulars

A. THE SHARES ARE NOT ENTITLED TO VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 AND 3.2 OF THE COMPANY'S ARTICLE'S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	X	Number allotted	104716
	GROWTH	Aggregate nominal value:	10.4716
	SHARES		
Currency:	GBP		

Prescribed particulars

A. THE SHARES ARE NOT ENTITLED TO VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 AND 3.2 OF THE COMPANY'S ARTICLE'S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	X2	Number allotted	981789
	GROWTH	Aggregate nominal value:	98.1789
Currency:	GBP		

Prescribed particulars

A. THE SHARES ARE NOT ENTITLED TO VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY’S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 AND 3.2 OF THE COMPANY’S ARTICLE’S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	7908740
	B	Aggregate nominal value:	790.874
	PREFERRED		
Currency:	GBP		
Prescribed particulars			

A. EACH SHARE IS ENTITLED TO ONE VOTE. B. DIVIDENDS WILL BE DISTRIBUTED AMONGST THE HOLDERS OF THE SHARES AS FOLLOWS: IN PAYING £1.00 TO THE HOLDERS OF THE DEFAULT SHARES AS A CLASS AND AN AMOUNT EQUAL TO £X (WHERE X IS AN AMOUNT EQUAL TO THE AMOUNT OF PROFITS TO BE DISTRIBUTED AT THE RELEVANT TIME) TO BE DISTRIBUTED AS TO 0.0001% TO THE HOLDERS OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES PRO RATA ACCORDING TO THE NUMBER OF M GROWTH SHARES, X GROWTH SHARES AND X2 GROWTH SHARES HELD BY THEM RESPECTIVELY AND AS TO THE BALANCE TO THE HOLDERS OF THE PREFERRED SHARES, A2 SHARES, A SHARES AND THE ORDINARY SHARES ON A PRO-RATA BASIS ACCORDING TO THE NUMBER OF SUCH SHARES HELD BY THEM AS IF THEY CONSTITUTED ONE CLASS OF SHARE. C. ON A LIQUIDATION OR OTHER RETURN OF CAPITAL EVENT, THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES SHALL BE DISTRIBUTED TO THE HOLDERS OF SHARES IN THE ORDER OF PRIORITY AS SET OUT IN ARTICLE 3.1 OF THE COMPANY'S ARTICLE'S OF ASSOCIATION. D. THE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	29440865
		Total aggregate nominal value:	2944.0865
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.