

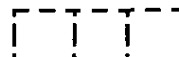
**COMPANIES FORM No. 123****Notice of increase
in nominal capital****123****CHFP025**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*To the Registrar of Companies
(Address overleaf)

For official use

Company number



5696680

Name of company

* CARNEGIE MINERALS PLC

* insert full name
of companygives notice in accordance with section 123 of the above Act that by resolution of the company
dated 25 FEBRUARY 2008 the nominal capital of the company has beenincreased by £ 800,000 00 beyond the registered capital of £ 1,000,000 00† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

AS DESCRIBED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY

Please tick here if
continued overleaf‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation ‡ Director

Date 26/02/2008Presenter's name address and
reference (if any)
MEMERY CRYSTAL LLP
44 SOUTHAMPTON BUILDINGS
LONDON WC2A 1AP020 7242 5905
LDE NO 156 CHANCERY LANEFor official Use (02/06)
General Section

Post room

WEDNESDAY

A68 27/02/2008 95
COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2