

Package
by Laser

arform'
al Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

5696680

Company name in full

CARNEGIE MINERALS PLC

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

07 08 2006

To

Day Month Year

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

22,500,000

Nominal value of each share

1 PENCE

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%

Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

Issued as consideration for the transfer by Carnegie

Corporation Limited to Carnegie Minerals Plc of

the entire issued share capital of Coast Resources
Limited.

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



A36
COMPANIES HOUSE
15/11/2006

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and	allotted
Name CARNEGIE CORPORATION LIMITED Address FIRST FLOOR, 16 ORD STREET, WEST PERTH 6005 WESTERN AUSTRALIA UK Postcode _ _ _ _ _	Class of shares allotted ORDINARY 	Number allotted 22,500,000
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted
Name Address UK Postcode _ _ _ _ _	Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date

07-08-2006

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Memery Crystal LLP

44 Southampton Buildings, London, WC2A 1AP

REF: 629024

Tel 020 7242 5905

DX number LDE 156

DX exchange Chancery Lane