

M

COMPANIES FORM No. 395

000159 113

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

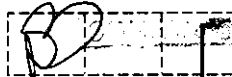
* insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



5690580

Name of company

* Antigua Realty Limited ✓

Date of creation of the charge

31 May 2006 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE (OWN ACCOUNT)

Amount secured by the mortgage or charge

04

SEE ADDENDUM 2/4

Names and addresses of the mortgagees or persons entitled to the charge

CLYDESDALE BANK PLC whose registered office is at 30 St Vincent Place, Glasgow ✓

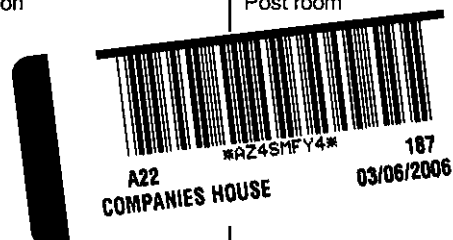
Postcode G1 2HL

Presentor's name address and
reference (if any):
Piper Smith Watton
31 Warwick Square
London SW1V 2AF

For official Use (02/00)

Mortgage Section

Post room



Time critical reference
ESM jd M616.4

Short particulars of all the property mortgaged or charged

see Addendum 4/4

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

Signed



Date

11/6/06

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

On behalf of ~~[company]~~ [mortgagee/chargee][†]

Notes

† delete as
appropriate

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ

Company number

5690580

Name of company

* insert full name
of company

* Antigua Realty Limited

Addendum 1/4

1. Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2. Amount due or owing on the mortgage or charge (continued)

All sums of money which the Company may now or at any time in the future owe to Clydesdale Bank PLC (the "Bank"); and all liabilities which the Company may now or at any time in the future owe to the Bank.

The sums of money and liabilities referred to above shall include:

- * sums and liabilities due or owing by the Company alone and/or jointly with any other person;
- * sums and liabilities owed as guarantor, indemnifier or security giver for any other person;
- * sums and liabilities which may or may not become payable depending on the outcome of future events including any sums and liabilities which would become payable on demand by the Bank;
- * sums and liabilities owed by the Company to another person, the rights to which have been transferred to the Bank;
- * sums and liabilities owed on current or any other account;
- * interest at the applicable rate or rates the Bank agrees with the Company from time to time in respect of any sum of money or liability, and if no rate has been agreed between the Bank and the Company for any particular sum of money or liability, interest at such rate as the Bank may select from the rates agreed between the Bank and the Company in respect of any other sum of money or liability, in all circumstances, computed and compounded as agreed between the Company and the Bank, or if there is no agreement, in accordance with the Bank's current practice from time to time, both before and after any judgement is obtained by the Bank;
- * banking charges and all costs and expenses (including the Bank's own internal management and administrative costs and legal costs on a full indemnity basis) incurred by the Bank or any receiver appointed by the Bank in exercising the Bank's rights or the receiver's rights under the Legal Mortgage, calculated as agreed between the Company and the Bank, or if there is no agreement, in accordance with the Bank's current practice from time to time;

M395 Continuation

Company number

5690580

Name of company

* insert full name
of company

* Antigua Realty Limited

Addendum 3/4

3. Names, addresses and description of the mortgagees or persons entitled to the charge (continued)

Company number

5690580

Name of company

* insert full name
of company

* Antigua Realty Limited

Addendum 4/4

4. Short particulars of all the property mortgaged or charged (continued)

1. The Company charges to the Bank by way of legal mortgage the property described in Schedule 1 below (the "Property").

2. The Company assigns to the Bank

* any option to purchase or right of pre-emption to acquire the freehold or superior leasehold or to have a new Lease of the Property;

* any proceeds of sale, letting or other disposition of the Property;

* any guarantees, insurance or compensation monies relating to the Property or any authorisation, permit, registration certificate or licence of any kind in force in connection with the Property

* any share or membership rights in a residents' association or management company relating to the Property, and

* any other benefit or right of any kind relating to the Property, its use, construction or title

3. The Company assigns to the Bank the goodwill belonging to the Company of all businesses from time to time carried on at the Property with the benefit of all authorisations, permits, registration certificates or licences of any kind which the Company may hold in connection with such businesses.

4. The Company also charges to the Bank:

4.1 by way of fixed charge the equipment and goods (if any) listed in Schedule 2 and all other fixtures, fittings, plant and machinery which may from time to time be erected on or affixed to the Property, and

4.2 by way of floating charge all other movable plant, machinery, furniture, equipment, goods and other effects which are from time to time on the Property.

Note:

A The Bank may at any time by written notice to the Company convert the floating charge over any assets specified in the notice into a fixed charge.

B The Legal Mortgage contains a prohibition on the Company creating or allowing any mortgage, charge, pledge, lien, assignment by way of security or other security interest of any kind on the Property.

SCHEDULE 1
The Property

First Floor Flat, 114 Aldernay Street, London SW1

SCHEDULE 2

The equipment and goods subject to fixed charge

NONE

25.
95

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 05690580

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 31st MAY 2006 AND CREATED BY ANTIGUA REALTY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PUBLIC LIMITED COMPANY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd JUNE 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8th JUNE 2006.

Pangela



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES