

G**Notice of consolidation, division,
sub-division, redemption or
cancellation of shares, or conversion,
re-conversion of stock into shares****122**

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering

[] [] [] []

05684823

Name of company

* COHORT PLC

* insert full name
of company

gives notice that:

the share capital of the Company will be subdivided such that the existing issued and un-issued ordinary shares of £1.00 each will be sub-divided into 10 ordinary shares of £0.10 each to result in an issued share capital of £1,587,890 divided into 15,878,900 ordinary shares of £0.10 each.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

A.S.T.V

Designation

Director

Date

27th February 2006

Presentor's name address and
reference (if any):

Alan McBride, Eversheds LLP
Senator House
85 Queen Victoria Street
London
EC4V 4JL

Tel: 020 7919 0705

For official Use
General Section

Post room

