

MG01

Particulars of a mortgage or charge

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Oyez

A fee is payable with this form.

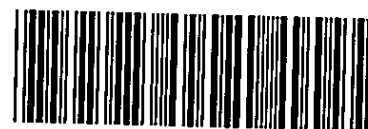
We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s

TUESDAY



A1CD4WJV

A10

03/07/2012

#10

COMPANIES HOUSE

FOR OFFICIAL USE

712

Filing in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

1 Company details

Company number 05684476

Company name in full ROTHMANN & CIE TEP UK 2 LIMITED ("Mortgagor")

2 Date of creation of charge

Date of creation 29/06/2012

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description ASSIGNMENT BY WAY OF SECURITY OF POLICIES ("Assignment")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured All the Mortgagor's liabilities to the Lenders of any kind and in
any currency (whether present or future, actual or contingent and
whether incurred alone or jointly with another) together with all
charges and commissions, Interest at the rate or rates charged by
the applicable Lender from time to time, and Expenses of the
Lenders on a full indemnity basis in connection with the
Policies assigned by the Assignment or the Mortgagor's
obligations thereunder or otherwise in connection with the
Assignment (the "Mortgagor's Obligations")

Continuation page

Please use a continuation page if
you need to enter more details

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5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name	UNICREDIT BANK AG acting for itself & as trustee for**
Address	ALTER WALL 22
	20457 HAMBURG, GERMANY
Postcode	
Name	**UNICREDIT LUXEMBOURG SOCIETE ANONYME
Address	8-10 RUE JEAN MONNET
	L-2180 LUXEMBOURG-KIRCHBERG
Postcode	B P 4 5 3

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars	<p>The full benefit of the Policies and all monies including all bonuses and additions payable from time to time under them or under any new Policy effected pursuant to the terms of the Assignment to the Lenders</p> <p>"Policies" means the policies of life assurance or endowment present or future now or at any time hereafter vested or deemed to be vested in the name of the Mortgagor, including those policies listed in the first Schedule to the Assignment (each a "Policy") and any policies substituted for any such Policy pursuant to the terms of the Assignment</p>
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7	Particulars as to commission, allowance or discount (if any)	
	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none">- subscribing or agreeing to subscribe, whether absolutely or conditionally, or- procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered</p>	
Commission allowance or discount		
8	Delivery of instrument	
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).</p>	
9	Signature	
	<p>Please sign the form here</p>	
Signature	<p>Signature</p> <p>X <i>Hunters</i> . X</p> <p>Solicitor acting for the Mortgagor</p>	
	<p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record

Contact name

Chloe Vernon (Ref CV JSM 37974-1)

Company name

Hunters

Address

9 New Square

Lincoln's Inn

London

Post town

County/Region

Postcode

W C 2 A 3 Q N

Country

DX

DX 61 London/Chancery Lane

Telephone

020 7412 0050



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgagee or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland.

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 5684476
CHARGE NO. 72**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENT BY WAY OF
SECURITY OF POLICIES DATED 29 JUNE 2012 AND CREATED
BY ROTHMANN & CIE. TEP UK 2 LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
THE LENDERS ON ANY ACCOUNT WHATSOEVER UNDER THE
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE
3 JULY 2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 JULY 2012

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES