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CHFP025

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

*insert full name
of Company

COMPANIES FORM No. 395**Particulars of a mortgage or charge**

**A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.**

160148-13

395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

153

5684476

Name of company

* Rothmann & Cie TEP UK 2 Limited

Date of creation of the charge

20th May 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Life Policies

Amount secured by the mortgage or charge

All the Company's liabilities to The Royal Bank of Scotland International Limited of any kind and in any currency (whether present or future actual or contingent and whether incurred alone or jointly with another) including banking charges, commission, interest, costs and expenses.

Names and addresses of the mortgagees or persons entitled to the charge

The Royal Bank of Scotland International Limited
PO Box 62, Royal Bank place, 1 Gategny Esplanade,
St Peter Port, Guernsey

Postcode GY1 4BQ

Presentor's name address and
reference (if any)

Davis Blank Furniss
Church House
90 Deansgate
Manchester
M3 2QJ

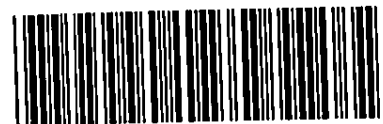
Roy43/2896/LM

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

THURSDAY



A8LQPZXE

A26

22/05/2008

277

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The policies of life assurance or endowment listed on the attached schedule ("the policies") together with all money that may become payable under the policies and all premiums. 19.1

Note:- The Assignment contains covenants by the Company with the Royal Bank of Scotland International Limited not without the Bank's prior written consent to assign or deal with the policies or create or permit to arise any mortgage charge or lien on the policies.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed 

Date 20th May 2008

On behalf of [~~company~~] (mortgagee/chargee) †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ

Security Schedule

Life Office	Policy Number	Lives assured
Norwich Union	10762062	Gunn
Co-Operative Ins	7297520	Edwards
Standard Life	X40530918	Mitchell
Norwich Union	ASI11750432K	Rogers/ Howe
Friends Provident	9190331	Summersell/ Bodil van Niel
Norwich Union	10356670	Owen
Scottish Widows	5397427	Bagnall
Standard Life	X21744794	Flood
Sun Alliance	A7180730	Haycock
Friends Provident	9201406	Simpson
Provident Mutual	11849076KL	Darge
Sun Alliance	A7337788	Brown
Standard Life	X23655212	Broughton
Scottish Mutual	767226	Rea
Standard Life	X43893780	Balcombe
Norwich Union	ASI12240611	Haydock
Sun Alliance	4135863	Malik
Norwich Union	ASI11563135	Blackmore
Sun Alliance	A7377625	Jones
Standard Life	X40964581	Mulhall
Standard Life	X40676494	Brondt
Friends Provident	8891320	Cleary
Co-Operative Ins	9434798	Tribble
Norwich Union	10539692	Thrower
Standard Life	X29128266	Hughes
Prudential	15689346	Farrer
Legal & General	8111284	Andreou
Sun Alliance	A6921274	Harris
Standard Life	X18708916	Lewis -
Standard Life	X31264988	Stewart
Norwich Union	ARL11043627	Green
Co-Operative Ins	7394087	Round
Sun Alliance	A7209663	New
Standard Life	X23181057	Cologne
Sun Alliance	A7107581	Farmery
Legal & General	008007648-2	Smith
Friends Provident	9106875	Ross
Provident Mutual	1791765KF	Deal
Standard Life	X25309617	Adamou
Norwich Union	ASI11583634	Smith
Sun Alliance	A7321651	Tett
Friends Provident	8834108	Strongman
Sun Alliance	A7373107	Macfadyen
Sun Alliance	A7376529	Whistlecraft
Friends Provident	1536468	Nycz
Friends Provident	1891219	Archer
Scottish Amicable	813FB380	Harvey
Sun Alliance	A7397162	Cooper
Norwich Union	A11374941	Nesbitt
Norwich Union	A10608064	Hopes
Legal & General	7817294	Barnes

Clerical Medical
Co-Operative Ins
Standard Life
Norwich Union
Prudential
Norwich Union

B465502
6857396
X24149017
A10572556
16188156
ASI11163975

Twist
Kettle
Grant
Hayter
Mulvin
Fleming



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5684476
CHARGE NO. 53

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN ASSIGNMENTS OF LIFE
POLICIES DATED 20 MAY 2008 AND CREATED BY ROTHMANN
& CIE. TEP UK 2 LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO THE ROYAL BANK
OF SCOTLAND INTERNATIONAL LIMITED ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 22 MAY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 MAY 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES