

**Return of Allotment of Shares**Company Name: **METASPHERE LIMITED**Company Number: **05673888**Received for filing in Electronic Format on the: **22/01/2024**

XCVAG39V

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
21/12/2023

To

Class of Shares: ORDINARYCurrency: **GBP**

| | |
|-----------------------------|----------------|
| Number allotted | 1 |
| Nominal value of each share | 0.1 |
| Amount paid: | 5500000 |
| Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 30802186 |
| Currency: | GBP | Aggregate nominal value: | 3080218.6 |

Prescribed particulars

EACH ORDINARY SHARE CARRIES ONE VOTE; RANKS EQUALLY WITH ANY OTHER ORDINARY SHARES AS TO RIGHTS TO PARTICIPATE IN DISTRIBUTIONS AS TO DIVIDEND AND CAPITAL (INCLUDING ON A WINDING UP) AND IN ALL OTHER RESPECTS AND; IS NOT REDEEMABLE

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 30802186 |
| | | Total aggregate nominal value: | 3080218.6 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.