

G

CHFP041

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

Please do not
write in this
margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

5673888

Name of company

† Insert full name
of company

* METASPHERE LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 20 DECEMBER 2007 the nominal capital of the company has been
increased by £ 24,300 beyond the registered capital of £ 1,183,700

† The copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the
new shares have been or are to be issued are as follows

The conditions are set out in the Company's articles of association

Please tick here if
continued overleaf

☐

† Insert Director
Secretary,
Administrator
Administrative
Receiver or Receiver
(Scotland) as
appropriate

Signed

Designation †

DIRECTOR

Date 20 DECEMBER 2007

Presenter's name, address and
reference (if any)

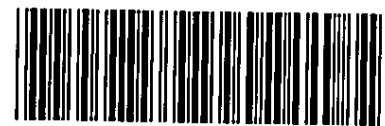
Jones Day
21 Tudor Street
London
EC4Y 0DJ
DX 67 - London/Chancery

For official use (02/06)

General Section

Post room

MONDAY



A45

A7OX8VRW

24/12/2007

354

COMPANIES HOUSE

Oyez 7 Spa Road London SE16 3QQ
© Crown copyright

Companies G123

2006 Edition 2 2006

5017157

COG123/1

#7573196v1<LOI> -MetaSphere Form 123

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2