

MEMBERS' VOLUNTARY WINDING UP

S.89(3)

**Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company Number

05671782

NAME OF COMPANY

(1) LUCITE INTERNATIONAL GROUP1 LIMITED

(1) Insert full name
of Company

(2) Insert full names
and address(es)

We⁽²⁾

Annie Sophia Veerman of 76 Eastgate Street, Winchester, Hampshire SO23 8DZ
and

Marie Anne Rowland of Queens Gate, 15-17 Queens Terrace, Southampton SO14
3BP

attach a declaration of solvency embodying a statement of assets and
liabilities

Signed

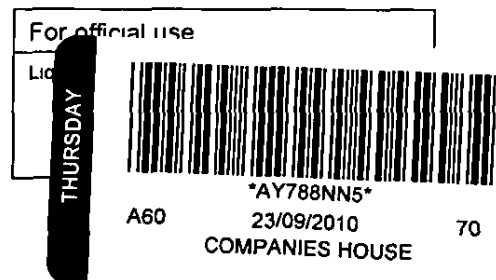
Date 15/9/2010

Signed

Date 15/9/2010

(3) Insert
presenter's
and reference
(if any)

(3) PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP



The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4 70 cont'd

Company Number 05671782

Name of Company Lucite International Group1 Limited

Presented by PricewaterhouseCoopers LLP
Benson House, 33 Wellington Street, Leeds LS1 4JP

Declaration of Solvency

We

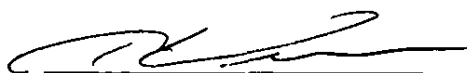
(a) Insert names
and addresses

Annie Sophia Veerman of 76 Eastgate Street, Winchester, Hampshire
SO23 8DZ
and
Marie Anne Rowland of Queens Gate, 15-17 Queens Terrace, Southampton
SO14 3BP

(b) Delete as applicable being (b) the majority of the directors of (c) Lucite International Group1
(c) Insert name Limited do solemnly and sincerely declare that we have made a full inquiry
of company into the affairs of this Company, and that, having done so, we have formed
(d) Insert a period of the opinion that this Company will be able to pay its debts in full together with
months not exceeding 12 interest at the official rate within a period of 12 months, from the
commencement of the winding-up

(e) Insert date We append a statement of the Company's assets and liabilities as at (e) 15
September 2010, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


Annie Sophia Veerman


Marie Anne Rowland

Declared at Southampton, UK

this 15th day of September 2010

Before me,



Solicitor or Commissioner of Oaths

N. M. PUGH
SOLICITOR
OCEANA HOUSE
39-49 COMMERCIAL ROAD
SOUTHAMPTON
SO15 1GJ

Company Name. LUCITE INTERNATIONAL GROUP1 LIMITED

Registered No 05671782

Form 4 70 (cont.)

Statement as at 15 September 2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £		
Assets <div> <div>Balance at bank</div> <div>Cash in hand</div> <div>Marketable securities</div> <div>Bills receivable</div> <div>Inter-company debtor</div> <div>Trade debtors</div> <div>Loans and advances</div> <div>Unpaid calls</div> <div>Stock in trade</div> <div>Work in progress</div> </div> <div> <div>Freehold property</div> <div>Leasehold property</div> <div>Plant and machinery</div> <div>Furniture, fittings, utensils etc</div> <div>Patents, trade marks etc</div> <div>Investments other than marketable securities</div> <div>Other property, viz</div> </div> <div>Estimated realisable value of assets £</div>	<div>£</div> <div>10</div> <div>10</div>		
Liabilities <div> <div>Secured on specific assets, viz</div> <div>Secured by floating charge(s)</div> </div> <div>Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full</div> <div>Unsecured creditors (amounts estimated to rank for payment)</div> <div> <div>£</div> <div>£</div> <div>Inter-company creditor</div> <div>Bills payable</div> <div>Accrued expenses</div> <div>Other liabilities</div> <div>Contingent liabilities</div> </div>	<div>£</div>		
<div>Estimated surplus after paying debts in full</div>	<div>£ 10</div>		
<div>Remarks Unpaid share capital</div>			