

SH19

Statement of capital



☒ **What this form is for**
You may use this form to complete
a statement of capital for a private
company reducing its share capital
supported by a solvency statement
or court order.

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering from
unlimited to limited.

MONDAY



LXMNMETK
LD1 09/11/2009 24
COMPANIES HOUSE

1 Company details

Company number 0 5 6 7 1 7 8 2
Company name in full LUCITE INTERNATIONAL GROUP1 LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

Statement of capital

Section 2 (also Section 3 and Section 4 if appropriate) should reflect the
company's share capital as reduced by the resolution.

2 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show any class of shares held in pound sterling.
If all your issued capital is in sterling, only complete Section 2 and then go to Section 5.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	£0.00	£0.000001	9450000	£ 9.45
Preference Shares	£1.00	£0.00	170044201	£ 0.0017
				£
				£
Totals			179494201	£ 9.45

3 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any
share premium.
② Total number of issued shares in this class.

③ Number of shares issued multiplied by
nominal value of each share.

Continuation pages
Please use a Statement of Capital continuation
page if necessary.

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Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium.

② Number of shares issued multiplied by nominal value of each share.

Continuation pages
Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class.

4 Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital.	④ Total aggregate nominal value Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.
Total number of shares	179494201	
Total aggregate ④ nominal value	£9.45	

5 Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2 and Section 3.	⑤ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Class of share	Ordinary Shares	
Prescribed particulars ⑤	Each Ordinary Share carries one vote. No profits of the company which are available for distribution shall be applied in making a distribution to holders of Ordinary Shares until all the Preference Shares have been redeemed and until all arrears, deficiency and accruals thereon have been paid in full (including the dividend due on the Preference Shares). Any dividends paid to the holders of Ordinary Shares shall be apportioned and paid proportionately to the amounts paid up on the shares during any portion or portions of the period in respect of which the dividend is paid. [See continuation sheet]	
Class of share	Preference Shares	
Prescribed particulars ⑤	The Preference Shares do not carry any right to vote. The Preference Shares carry the right to a fixed cumulative preferential dividend at such rate that would result in a return of 10% per annum on the amounts paid up or credited as paid up on each Preference Share (including any premium paid on the issue thereof) and all amounts which are due to the holders of Preference Shares from time to time but remain unpaid. [See continuation sheet]	

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5 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares (continued)	
Prescribed particulars 1	<p>On a return of assets on liquidation or capital reduction or otherwise the surplus assets of the company remaining after the payment of its liabilities shall be applied: firstly in paying to the holders of the Preference Shares an amount equal to the subscription price per share paid thereon (including any premium) together with any arrears, deficiency and accruals of the dividends on the Preference Shares; next in paying to the holders of the Ordinary Shares an amount per share equal to the subscription price per share (including any premium) paid thereon together with any arrears, deficiency and accruals arising from any dividends declared but remaining unpaid; and the balance of such assets shall be distributed amongst the holders of the Ordinary Shares equally in proportion to the amounts paid up or credited as paid up on the Ordinary Shares held by them respectively.</p> <p>The Ordinary Shares are not redeemable.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preference Shares (continued)	
Prescribed particulars 1	<p>The profits of the Company which are available for distribution shall before any other distribution is made, be applied first in paying to the holders of the Preference Shares the dividend payable on the Preference Shares. Such dividend accrues on a daily basis from the date of issue and allotment of the relevant Preference Shares and is payable yearly on 31 December in each year, or, in the case of redemption on a date other than 31 December, on the date of redemption. No profits of the company which are available for distribution shall be applied in making a distribution to holders of Ordinary Shares until all the Preference Shares have been redeemed and until all arrears, deficiency and accruals thereon have been paid in full (including the dividend due on the Preference Shares).</p> <p>On a return of assets on liquidation or capital reduction or otherwise the surplus assets of the company remaining after the payment of its liabilities shall be applied firstly in paying to the holders of the Preference Shares an amount equal to the subscription price per share paid thereon (including any premium) together with any arrears, deficiency and accruals of the dividends on the Preference Shares. Any remaining assets will be for the benefit of the holders of the Ordinary Shares.</p> <p>The Preference Shares may be redeemed at the option of the shareholder. The company shall pay on each of the Preference Shares so redeemed the subscription price paid up or credited as paid up on such share, together with a sum equal to any arrears, deficiency or accruals of the Preference Dividend thereon calculated to the date of redemption on a daily basis. It is expected that the Preference Shares will be redeemed shortly after the reduction of capital recorded on this form.</p>	<p>1 Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. <p>A separate table must be used for each class of share.</p>


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Class of share		1 Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares. A separate table must be used for each class of share. Please use a Statement of capital continuation page if necessary.
Prescribed particulars 1		
Class of share		
Prescribed particulars 1		

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Signature

I am signing this form on behalf of the company.		2 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. 3 Person authorised Under either section 270 or 274 of the Companies Act 2006.
Signature	Signature 	
This form may be signed by: Director 2 , Secretary, Person authorised 3 , CIC manager.		

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Daniel Marland

Company name Hammonds LLP

Address 7 Devonshire Square

Post town London

County/Region

Postcode E C 2 M 4 Y H

Country

DX 136546 Bishopsgate 2

Telephone +44 (0)20 7655 1000



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- [x] The company name and number match the information held on the public Register.
- [x] You have completed the relevant sections of the statement of capital.
- [x] You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk