18 January 2012

Our ref COO02/JG

The Board of Directors
The Co-operative Loan Fund Limited
Brunswick Court
Brunswick Square
Bristol
BS2 8PE



Friendly House, 52-58 Tabernacle Street London EC2A 4NJ Telephone 020 7490 1880 Fax 020 7490 3185 Email mail@gothamerskine co uk www.gothamerskine.co.uk

**Dear Directors** 

## STATEMENT UNDER SECTION 519 OF THE COMPANIES ACT 2006

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our resignation as auditors to the Company which we consider should be brought to the attention of the members or the creditors of the Company

Yours faithfully

Gotham Erskine LLP

John Eshine CCP

TUESDAY

\*A1180M02\*

24/01/2012 COMPANIES HOUSE

25 years accounting for a better world

Registered to carry on audit work in the UK by the Institute of Chartered Accountants in England and Wales a commenced to the co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales a commenced to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales are considered to the Co-operative Loan Fyoth People of Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered Accountants in England and Wales are considered to the Chartered