

CVA1

Notice of voluntary arrangement taking effect



Companies House

For further information, please
refer to our guidance at
www.gov.uk/companieshouse

1 Company details

Company number 0 5 6 6 7 1 7 8

Company name in full Milamber Ventures Ltd

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Supervisor's name

Full forename(s) Lisa

Surname Alford

3 Supervisor's address

Building name/number Purnells

Street 5a Kernick Industrial Estate

Post town Penryn

County/Region Cornwall

Postcode T R 1 0 9 E P

Country UK

4 Supervisor's name ^①

Full forename(s) Chris

Surname Parkman

① Other supervisor

Use this section to tell us about
another supervisor.

5 Supervisor's address ^②

Building name/number Purnells

Street 5a Kernick Industrial Estate

Post town Penryn

County/Region Cornwall

Postcode T R 1 0 9 E P

Country UK

② Other supervisor

Use this section to tell us about
another supervisor.

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6 Date CVA took effect

Date

d	2	d	7	m	0	m	6	y	2	y	0	y	2	y	2
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

[Handwritten signature]

X

Signature date

d	0	d	2	m	0	m	7	y	2	y	0	y	2	y	2
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Alan Hands

Company name

Purnells

Address

5a Kernick Industrial Estate

Post town

Penryn

County/Region

Cornwall

Postcode

T R 1 0 9 E P

Country

UK

DX

Telephone

01326 340579



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In the High Court of Justice [Insolvency and Companies List]
(ChD) [Business and Property Work] (the "Court")

Case No: CR-2022-001915

In Accordance with Rule 2.38 of the Insolvency (England and Wales) Rules 2016

Milamber Ventures Limited (the "Company")

Chair's Report on the Virtual Meetings of Creditors and Members,
Held By Telephone Conference Call

On 27 June 2022 at 10.00am and 10.30am, Respectively,

To Consider the Company's Voluntary Arrangement Proposals

1. At the respective meetings of Creditors and Members, referred to above, the directors' proposal for a Company Voluntary Arrangement was considered.
2. The quorum for both meetings was present.
3. The Arrangement was approved by both the creditors and members of the Company without modification.
4. The votes cast by creditors are summarised at Schedule 1.
5. The votes cast by connected creditors are summarised at Schedule 2.
6. A schedule of those votes that were treated as invalid is attached at Schedule 3.
7. The votes cast by members are summarised at Schedule 4.
8. Accordingly, the Chairman ruled that the Arrangement as modified was agreed as the requisite majorities of more than 75% of all creditors voting and more than 50% of all unconnected creditors voting were in favour.
9. A Committee of Creditors was not established at the creditors meeting.
10. Lisa Alford (IP No: 9723) and Chris Parkman (IP No: 9588) were appointed as Joint Supervisors.
11. Both Lisa Alford and Chris Parkman are authorised to act as Insolvency Practitioners by the Insolvency Practitioners Association.
12. It was resolved that the Joint Supervisors remuneration be calculated on a time cost basis and may be drawn on account as and when funds so permit.

13. These proceedings are 'centre of main interests' ('COMI') proceedings to which the EU Regulation as it has effect in the law of the United Kingdom applies.

Handwritten signature

Lisa Alford FABRP, MIPA
Chair of the Meeting
IP No: 9723

28 June 2022

Purnells
5a Kernick Industrial Estate
Penryn
Cornwall
TR10 9EP

Schedule 1Milamber Ventures Limited (the "Company")(Insolvency Rule 2.38(b))Schedule of Votes Case at the Virtual Meeting of Creditors

		<u>Resolution</u> <u>No 1</u>		<u>Resolution</u> <u>No 2</u>	
		<u>Accept</u>	<u>Reject</u>	<u>Agree</u>	<u>Disagree</u>
		<u>£</u>	<u>£</u>	<u>£</u>	<u>£</u>
H1	Resolve Advisory Ltd		10,362		10,362
H4	Goldvista Properties Ltd	437,905		437,905	
H6	First Sentinel Advisory Limited (Objected To)	15,180		15,180	
H8	Pulse Digital Studio Ltd	5,400		5,400	
H9	David Henderson (Objected To)	27,061		27,061	
H13	Decibel Industries Limited	286,800		286,800	
H14	Anthony Bezzina	76,000		76,000	
H15	Andrew Hasoon	140,000		140,000	
H16	Select Invoice Finance Ltd (Objected To)	82,295		82,295	
H17	First Sentinel Corporate Finance Limited (Objected To)	19,250		19,250	
H18	Anastasia Bloom (Objected To)	27,900		27,900	
	<u>Vote 1</u>	<u>1,117,791</u>	<u>10,362</u>	<u>1,117,791</u>	<u>10,362</u>
<u>Less:</u>	<u>Associated Creditors</u>				
	Decibel Industries Limited	(286,800)		(286,800)	
	Andrew Hasoon	(140,000)		(140,000)	
	<u>Vote 2</u>	<u>690,991</u>	<u>10,362</u>	<u>690,991</u>	<u>10,362</u>
		=====	=====	=====	=====

Notes:

Resolution No 1 was for the acceptance / rejection of the proposed voluntary arrangement.

Resolution No 2 was that if the proposal is accepted, any acts to be done in connection with the arrangement may be done by any one of the Joint Supervisors.

Schedule 2

Milamber Ventures Limited (the "Company")
(Insolvency Rule 2.38(b))

Schedule of Votes Cast by Connected Creditors
At the Virtual Meeting of Creditors

The following votes were cast by connected creditors in favour of the proposed arrangement:

<u>Creditor</u>	<u>POD Sum</u> <u>£</u>
Decibel Industries Limited	286,800
Andrew Hasoon	140,000

	426,800
	=====

Milamber Ventures Limited (the "Company")
(Insolvency Rule 2.38(b))

Schedule of Those Votes That Were Treated as Invalid

No votes cast were treated as invalid.

Milamber Ventures Limited (the "Company")
(Insolvency Rule 2.38(b))

Schedule of Votes Cast at the Virtual Meeting of Members

The votes cast by the shareholders were as follows:

<u>Shareholder</u>	<u>Resolution</u> <u>No 1</u>		<u>Resolution</u> <u>No 2</u>	
	<u>Accept</u>	<u>Reject</u>	<u>Agree</u>	<u>Disagree</u>
	<u>£</u>	<u>£</u>	<u>£</u>	<u>£</u>
Christian Andrew	138,989		138,989	
Christian Andrew	9,500		9,500	
Armstrong MacTavish Limited	1,474,345		1,474,345	
Select Invoice Finance Limited	33,889		33,889	
Andrew Hasoon	1,954,636		1,954,636	
Jemima Hasoon	322,222		322,222	
Poppy Hasoon	322,222		322,222	
Goldvista Properties Limited	833,333		833,333	
Stuart Irvine	375,117		375,117	
Gary June	222,223		222,223	
 <u>Total Votes Cast</u>	 ----- 5,686,476 =====	 --- - ===	 ----- 5,686,476 =====	 --- - ===

Notes:

Resolution No 1 was for the acceptance / rejection of the proposed voluntary arrangement.

Resolution No 2 was that if the proposal is accepted, any acts to be done in connection with the arrangement may be done by any one of the Joint Supervisors.