

M

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

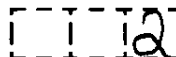
A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



5666531 /

Name of company

* SAUNDERS ELECTRICAL WHOLESALERS LIMITED /

Date of creation of the charge

11 DECEMBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£6,000,000 (SIX MILLION POUNDS) TOGETHER WITH INTEREST AND OTHER SUMS AS
ARE DUE. ¹³

Names and addresses of the mortgagees or persons entitled to the charge

DB INVESTMENTS LIMITED/11 SOLEBAY STREET LONDON

Postcode E1 4PW

Presentor's name address and
reference (if any):

Wiseman Lee

9-11 Cambridge Park
Wanstead
E11 2PU

**DX 52553
WANSTEAD**

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

TUESDAY



AZT3N5PM

A32

16/12/2008

91

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

FIXED AND FLOATING CHARGE ON ALL UNDERTAKING AND ASSETS OF THE COMPANY WHATSOEVER OR WHERESOEVER BOTH PRESENT AND FUTURE INCLUDING BUT NOT LIMITED TO ALL PLANT MACHINERY AND EQUIPMENT VEHICLES AND STOCKS OF ANY KIND OF THE COMPANY AND ANY LEASEHOLD OR FREEHOLD PROPERTY OF THE COMPANY BOTH PRESENT AND FUTURE

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block
lettering*

Particulars as to commission allowance or discount (note 3)

NONE

Signed



Date

15.12.08

On behalf of ~~XXXXXX~~ [mortgagee/chargee] †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge.
(See Note 5)*

Notes

*† delete as
appropriate*

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 5666531
CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 11
DECEMBER 2008 AND CREATED BY SAUNDERS ELECTRICAL
WHOLESALEERS LIMITED FOR SECURING £6,000,000 DUE OR TO
BECOME DUE FROM THE COMPANY TO DB INVESTMENTS
LIMITED WAS REGISTERED PURSUANT TO CHAPTER 1 PART
XII OF THE COMPANIES ACT 1985 ON THE 16 DECEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16 DECEMBER
2008

DX
02



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES