



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

05662199

Company name in full

The Amphion Group Limited

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 4 0 2 2 0 0 6

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

254,915

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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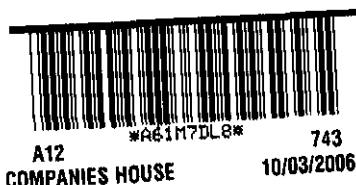
Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Andrew Kuhn</u> Address <u>Flat 3, 20 Bina Gardens, London</u> <u>UK Postcode</u> <u>S</u> <u>W</u> <u>5</u> <u>0</u> <u>L</u> <u>A</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>59,980</u>
Name <u>William Morrison</u> Address <u>84 Buckingham Road, Harlesden, London</u> <u>UK Postcode</u> <u>N</u> <u>W</u> <u>1</u> <u>0</u> <u>4</u> <u>R</u> <u>R</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>59,980</u>
Name <u>Amitabh Shrivastava</u> Address <u>164 Engadine Street, London</u> <u>UK Postcode</u> <u>S</u> <u>W</u> <u>1</u> <u>8</u> <u>5</u> <u>D</u> <u>T</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>59,980</u>
Name <u>David Storer</u> Address <u>1 Hawthorn Drive, Uppingham, Rutland</u> <u>UK Postcode</u> <u>L</u> <u>E</u> <u>1</u> <u>5</u> <u>9</u> <u>T</u> <u>A</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>53,982</u>
Name <u>Roger Usher</u> Address <u>35F Piggottshill Lane, Harpenden, Herts</u> <u>UK Postcode</u> <u>A</u> <u>L</u> <u>5</u> <u>1</u> <u>L</u> <u>R</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>20,993</u>

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

24/02/06

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Bircham Dyson Bell

50 Broadway, London, SW1H 0BL

Tel 0207 227 7000

DX number 2317

DX exchange Victoria